

Application Code Manager









Important User Information

Read this document and the documents listed in the additional resources section about installation, configuration, and operation of this equipment before you install, configure, operate, or maintain this product. Users are required to familiarize themselves with installation and wiring instructions in addition to requirements of all applicable codes, laws, and standards.

Activities including installation, adjustments, putting into service, use, assembly, disassembly, and maintenance are required to be carried out by suitably trained personnel in accordance with applicable code of practice.

If this equipment is used in a manner not specified by the manufacturer, the protection provided by the equipment may be impaired.

In no event will Rockwell Automation, Inc. be responsible or liable for indirect or consequential damages resulting from the use or application of this equipment.

The examples and diagrams in this manual are included solely for illustrative purposes. Because of the many variables and requirements associated with any particular installation, Rockwell Automation, Inc. cannot assume responsibility or liability for actual use based on the examples and diagrams.

No patent liability is assumed by Rockwell Automation, Inc. with respect to use of information, circuits, equipment, or software described in this manual.

Reproduction of the contents of this manual, in whole or in part, without written permission of Rockwell Automation, Inc., is prohibited.

Throughout this manual, when necessary, we use notes to make you aware of safety considerations.



WARNING: Identifies information about practices or circumstances that can cause an explosion in a hazardous environment, which may lead to personal injury or death, property damage, or economic loss.



ATTENTION: Identifies information about practices or circumstances that can lead to personal injury or death, property damage, or economic loss. Attentions help you identify a hazard, avoid a hazard, and recognize the consequence.

IMPORTANT

Identifies information that is critical for successful application and understanding of the product.

Labels may also be on or inside the equipment to provide specific precautions.



SHOCK HAZARD: Labels may be on or inside the equipment, for example, a drive or motor, to alert people that dangerous voltage may be present.



BURN HAZARD: Labels may be on or inside the equipment, for example, a drive or motor, to alert people that surfaces may reach dangerous temperatures.



ARC FLASH HAZARD: Labels may be on or inside the equipment, for example, a motor control center, to alert people to potential Arc Flash. Arc Flash will cause severe injury or death. Wear proper Personal Protective Equipment (PPE). Follow ALL Regulatory requirements for safe work practices and for Personal Protective Equipment (PPE).

	Important User Information	2
Preface	Preface Objectives	7
	Purpose of This Manual	7
	Additional Resources	7
	Abbreviations	7
	Chapter 1	
Application Code Manager Overview	Chapter Objectives	9
	Design Process	
	The Library Management Workflow	9
	The Project Execution Workflow	12
	Library Objects	12
	Templates	13
	Schedules	13
	Design Automation Concept	
	ACM Console	14
	Chapter 2	
Installation	Chapter Objectives	15
	Installing the Application Code Manager Application	16
	Local Library and Template File Installation	19
	Completing the Application Code Manager for New Installation	
	Accessing the Database Manager	20
	Creating an ACM Database	
	Connecting to an ACM Database.	
	Registering the Default ACM Libraries	
	The Application Code Manager Application Full Upgrade	26
	Chapter 3	
Main Graphic User Interface	Chapter Objectives	27
	Main GUI Title Bar	28
	Main GUI Menu Bar	
	Main GUI Button Bar	
	Main GUI Registered Libraries Tree View	
	Main GUI Project Tree View	
	Organizing the View	
	Historian Branch	
	HMI Branch	
	Used Libraries Branch	
	Controller and Class Panes	34

	Main GUI Object Parameter Dialog	
	Sub-Object Parameters Tab	. 36
	Chapter 4	
Main GUI Menu Bar	Chapter Objectives	. 37
	Main GUI Button Bar	. 38
	Main GUI File Menu	. 38
	Connecting to an ACM Database	. 39
	Creating a New Project	. 41
	Copying an Existing Project	
	Main GUI Edit Menu	. 43
	Main GUI Tools Menu	. 43
	Opening the Target ACD	. 44
	Main GUI View Menu	. 46
	Main GUI Help Menu	. 47
	Interpreting the About Application Code Manager Dialog	. 47
	Chapter 5	
System View Context Menu	Chapter Objectives	. 49
Commands	Project Context Menu	
Communas	Historian Context Menu	
	Historian Category Context Menu	
	Adding a New Historian Object	
	Historian Object Context Menu	
	Generating a Historian Object	
	HMI Context Menu	
	HMI Category Context Menu	
	Adding a New HMI Object	
	HMI Object Context Menu	
	Generating a Display	
	Project Libraries Context Menu	
	Updating a Project Library	
	Sub-Object Context Menu	
	Adding a New Sub-Object	
	Resetting the Grouping of Sub-Objects	

	Cnapter 6	
Controller Preview and Class View	Chapter Objectives	. 63
Context Menu Commands	Controller Context Menu	. 64
	Creating a New Controller	. 66
	Adding a New Controller	
	Adding New from ACD/L5X Files	. 68
	Updating from ACD/L5X Files	. 72
	Detaching from ACD/L5X Files	. 75
	Merging Controllers	
	Hardware Context Menu	. 77
	Adding a New Hardware Module	
	Using Copy and Paste Special	
	Deleting a Referenced Module in Class View	
	Software Branch Context Menus	. 83
	Adding a New Software Object to a Controller	. 83
	Generating a Partial Program	. 84
	Generating a Partial Routine	
	Adding a New Instance	. 87
	Chapter 7	
Registered Library Context Menu	Chapter Objectives	. 89
Commands	Registered Libraries Context Menu	
Communas	Registering an ACM Library	
	Reconstituting the ACD	
	Chapter 8	
ACM Console	Chapter Objectives	97
	ACM Console	
	Opening the ACM Console	
	Generating a List of All Commands	
	Generating a Specific List of Commands	
	Generating Detailed Command Information	101
	Chapter 9	
Import Export Manager	Chapter Objectives	103
	Accessing the Import Export Manager	
	Import Export Manager Menu Bar	104
	Import Export Manager File Menu	
	Import Export Manager Tools Menu	
	Import Export Manager Import Tab	
	Importing a Schedule	
	Import Export Manager Export Tab	
	Exporting a Schedule	111
	Import Export Manager Compare Tab	
	Comparing a Project to a Saved Schedule	114

	Import Export Template Manager	115
	Import Export Template Manager Template Editor Tab	116
	Import Export Template Manager Copy/Move Templates Tab	
	Creating a New Schedule Template Using the Import Export	
	Template Manager	119
	Chapter 10	
Database Manager	Chapter Objectives	121
•	Accessing the Database Manager	
	Creating an ACM Database	
	Deleting a Database.	
	Chapter 11	
Reports	Chapter Objectives	125
	Generating a Report	
	Viewing Registered Library Usage	
	Viewing Project History	
	Chapter 12	
Design Collaboration	Chapter Objectives	129
	Creating a Central ACM Database	
	Sharing Libraries, Templates, and Schedules	
	Other Considerations	
Index		

Preface Objectives

This preface covers the following topics:

- Purpose of This Manual
- Additional Resources
- Abbreviations

Purpose of This Manual

This manual is a user guide for the Application Code Manager (ACM) application. It provides procedures for the following:

- Installing the Program
- Creating Projects
- Registering Library Objects
- Configuring Library Objects
- Exporting and Importing Schedules
- Saving Projects
- Using the Database Manager
- Creating Reports

Additional Resources

This document contains additional information concerning related products from Rockwell Automation.

Resource	Description
<u>Library Designer and Library Object Manager User Manual,</u> publication <u>LOGIX-UM006A-EN-P</u>	User manual for the Library Designer plug-in and the Library Object Manager application.

You can view or download publications at

http://www.rockwellautomation.com/literature/. To order paper copies of technical documentation, contact your local Allen-Bradley distributor or Rockwell Automation sales representative.

Abbreviations

These abbreviations are used in this publication.

Abbr	Meaning
ACM	Application Code Manager
FT	FactoryTalk®
FTAE	FactoryTalk Alarms and Events
GUI	Graphic User Interface
HMI	Human Machine Interface
I/0	Input/Output
LOM	Library Object Manager
ME	Machine Edition
SE	Site Edition
XML	Extensible Markup Language (Export formatXML file extension)

г	16	ıa	Ľ

Notes:

Application Code Manager Overview

Chapter Objectives

This chapter provides information on the following topics:

- Design Process
- Library Objects
- <u>Templates</u>
- Schedules
- Design Automation Concept
- ACM Console

Design Process

The Studio 5000° Application Code Manager (ACM) design process introduces a modular, Object-based approach to the creation of ACD controller code, FactoryTalk° View SE/ME display content, FactoryTalk Historian Tag and FactoryTalk Alarms and Events (FTAE) import configuration.

The Studio 5000 ACM design process separates function and configuration into two separate layers of data, and divides the design process into two distinct workflows, Library Management and Project Execution.

The design process involves a suite of applications and plug-ins:

- The Studio 5000 Logix Designer® application
- The Library Designer plug-in
- The Library Object Manager (LOM) application
- The Application Code Manager (ACM) application
- FactoryTalk View Studio

The Library Management Workflow

Studio 5000 Logix Designer

The Library Management workflow begins when a Librarian creates a specific instance of ACD controller code in the Logix Designer application. The specific instance is a single Project containing a single Controller. The Project includes a logical structure allowing for these Logix Objects:

- Controller Tags
- Tasks
- Motion Groups

- Add-On Instructions
- Data Types
- Trends
- I/O Configurations

Each Logix Object has an internal hierarchy of elements: for example, a Task may contain one or more Programs, each of which may contain one or more Routines.

Every Project has one Controller. There may be one, many, or no instances of any type of Logix Object in the Project when the specific instance is created. This single instance of controller code is saved to an ACD file.

Traditionally, controller code was designed and configured for a specific Project. In the Library Management workflow, Librarians design content not for a specific Project, but to provide a widely applicable set of functions. Project components are used to create Library Objects. Each Library Object is an independent functional entity that can be easily configured to meet a wide range of applications and can be used in many Projects.

Library Designer

The Library Management workflow continues in the Library Designer plug-in. Using the Library Designer plug-in, the Library can assign the Project, the Controller, and any of the Logix Objects to one or many Library Objects. Each Library Object defines a set of functions, capabilities, and connections: valve, motor, controller, module. Rather than being tied to one application, Library Objects can be configured to meet the needs of multiple applications. The Library Designer plug-in allows the publishing of a Library directly into an ACM database. Options include the ability to specify the location where the Library will be published in the ACM database, and the ability to specify the status of the Library, either Published or Pending.

The Librarian adds decorative elements (Custom Properties) to the Library Object, including Parameters, Sub-Objects, Functions, Substitutions, and External References. Decoration lets the Library Object be configured when it is implemented in a Project in the ACM application. The ACM application can only access the decoration which has been added in the Library Designer plug-in.

Logix Objects can be restricted to a single Library Object or assigned to multiple Library Objects, each with a different set of decoration. A Library Object can contain a single Logix Object, or a Logix Object can be added as an element of a more complex Library Object. For example, a P_Alarm Add-On Instruction can be assigned to a valve Library Object and can also be an element of a Motor or Pump Library Object.

Each ACD file can support multiple Projects, Controller Libraries, and Logix Library Objects. The ACD is not required to contain a Project or Controller Library.

While decoration is stored as part of the ACD file, it is treated as a separate layer of information from the base controller code.

Decoration allows the Librarian to control how the Library Object is instantiated, including configurations such as naming, tag values, conditional inclusion, and connections to other Library Objects. Project Engineers can

instantiate one or many distinct instances of a Library Object within an ACM Project and can separately configure each instance. The Library Designer enables the Librarian to publish each Logix Library Object directly to the ACM Database or to a file in HSL4 format.

Library Object Manager

The Library Management workflow continues when the Librarian opens the decorated ACD file in the Library Object Manager application. The Library Object Manager application lets the Librarian publish each Library Object, either directly to the ACM Database or to a file in HSL4 format. HSL4 files can be distributed individually or as part of a Repository.

The Librarian can add non-Logix user interface features such as HMI (FactoryTalk View SE/ME) and Historian (FactoryTalk Historian SE) components to the Library Object in the Library Object Manager application. This can only be done after the Library Object has been published from the ACD file to a Folder or ACM Database Repository. The features added in the Library Object Manager application are saved to the individual HSL4 file or database entry for the Library Object and are not saved to the original ACD file.

Each Library Object file saved from the Library Object Manager application is classified within a four-level hierarchy:

Solution -> Library Type -> Category -> Catalog Number

For example, an analog input module might be classified as follows:

- Solution: (RA-LIB) ACM
 Solution will, in most cases, name the Library Object Repository for the Library Object.
- Library Type: Modules Library Type is a general classification for the Library Object based on its function, such as Module, valve, or motor.
- Category: Analog
 Category is a more specific classification for the Library Object, based on its function.
- Catalog Number: 1734-IE2C/C
 The specific identifier for the Library Object.

Each Library Object file must have a distinct version number per Solution. Just as the same Logix Object can be used to create one or many Library Objects within the Library Designer plug-in, the same Library Object can be used to create one or many distinct Library Object files (versions) within the Library Object Manager application.

Library Objects can be quickly distributed, then registered into and configured for multiple Projects in multiple locations. Library Objects are available to any Project Engineer that requires the functionality the Library Object provides. Projects can be built and executed by Project Engineers without the need for high level programming support. Librarians can rapidly create and distribute new Library Objects to meet the needs of specific applications.

FactoryTalk View Studio

Librarians use the FactoryTalk View Studio application to create Site Edition (SE) and Machine Edition (ME) Symbols. The Symbol objects are created as graphic displays and exported to XML. The XML files are imported into the Library Object Manager application and added as non-Logix content to Library Objects.

The Project Execution Workflow

Application Code Manager

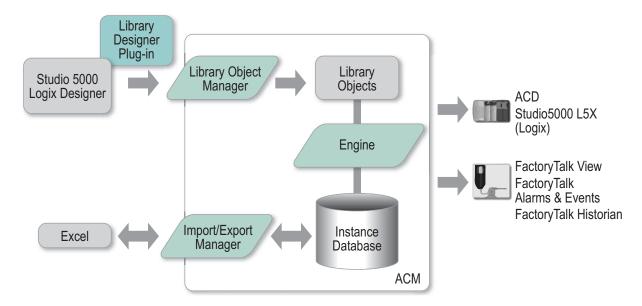
In the Application Code Manager (ACM) application, Library Objects become the building blocks for Project Engineers to rapidly create and deploy Projects. Execution is simply a matter of registering, adding, and configuring the Library Objects. Projects can be completed without requiring high-end programming support.

In the Project Execution workflow, Project Engineers select Library Objects in the ACM application, configure the Library Object Parameters to meet the requirements of the current application, and then complete the workflow by creating the Project to ACD controller code.

Project Engineers can request new Library Objects from Librarians, reuse Library Objects from their own previous Projects, or share Library Objects with other Project Engineers. Completed Projects can, in turn, be used to create new Library Objects.

Library Objects

A Library Object (Library) is the class definition of an Object. A Library Object is instantiated. Individual Library Object files (HSL4) are XML formatted and registered in the ACM Database. A Library Object typically defines parameters, subclasses, user interface contents, and portions of controller code (for example, Logix) and HMI code (for example, FactoryTalk View SE/ME).



Library Objects contain controller code, as well as decoration (Custom Properties). Decoration is applied to a Library Object in the Library Designer plug-in. Decoration can be inherited from a Library Object that is higher in scope. Decoration that is applied to a Library Object is inherited by, or available to, all elements that are contained within the Library Object. Decoration can also be applied directly to an element, overriding inheritance from the Library Object and from Library Objects of higher scope.

Templates

A Template defines the static content and format of design output (for example, FT View display). A Template is not a class definition. A Template is not instantiated. Templates have a variety of formats (for example, HSL4, xml, csv, docx, xlsx) and are sometimes stored in the ACM Database, the "ACM Program Folder", or the "Windows User Folder". Refer to Chapter 2, "Installation" for information on registering Libraries and installing Template files.

Schedules

Schedules are tables or spreadsheets used to display or edit project data, typically Parameter values.

Read-only Schedules are temporarily generated for certain Main GUI Context Menu commands (for example, View Module I/O Schedule).

Excel spreadsheet Schedules can be exported, modified, and imported. These "spreadsheet" Schedules can be used for:

- Bulk additions, duplication, and changes
- Transferring project contents
- Snapshots
- Backups
- Version comparison

Design Automation Concept

The Project Design Outputs are generated automatically. The Objects (instances) and Parameter values, stored in the ACM Database, are combined with various Templates to create the following design outputs:

- Logix
- FactoryTalk View SE/ME graphics
- FactoryTalk Historian SE import file
- FactoryTalk Alarms and Events import file
- Excel (Schedules)

ACM Console

The ACM Console application is included with the ACM application installation. The ACM Console provides a command line interface to programmatically perform the following actions:

- Edit Parameters
- Export All Projects
- Export Libraries by Attribute
- Generate Controller (as an L5X or ACD file)
- Import Project
- Publish Library

Installation

Chapter Objectives

This chapter describes the steps for installing the Application Code Manager (ACM) application:

- Installing the Application Code Manager Application
- Local Library and Template File Installation
- Completing the Application Code Manager for New Installation
- The Application Code Manager Application Full Upgrade

The following application programs are used with the ACM application but are not included in these installation instructions:

- Studio 5000 Logix Designer® application V27 or higher
- FactoryTalk® View SE/ME
- FactoryTalk Historian SE
- Microsoft Office 2010 or later

TIP Before upgrading an existing ACM installation, export all ACM Projects to a Project Schedule and back up the ACM Database(s).

Refer to <u>Import Export Manager Export Tab on page 110</u> for information on the All Projects export option.

Refer to the Backup database command in <u>Chapter 10</u>, <u>Database Manager</u> for more information on backing up an ACM Database.

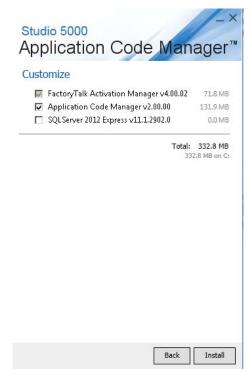
Refer to $\underline{\text{Import Export Manager Import Tab on page 106}}$ for information on importing a Project Schedule.

Installing the Application Code Manager Application

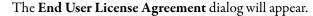
1. Run the **setup.exe** file. The **Setup** window opens.

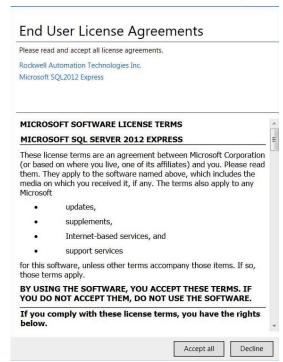


- 2. Select Install Now or Customize. If Install Now is selected, the End User License Agreement dialog will appear (step 4).
- 3. If Customize was selected, the Customize dialog will display.

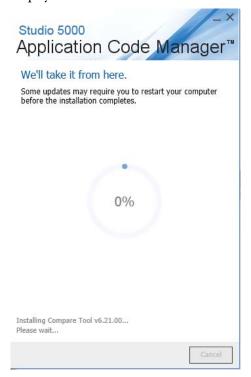


- 4. Select the components that will be installed and select Install.
 - TIP SQL Server 2012 Express is optional if an existing ACM Database is used.





5. Select **Accept All** to continue. The installation progress window will be displayed.



When the installation is complete, the **Restart now** dialog will display.



6. Select **Restart now** to complete the installation.

Restart now

Restart later

Local Library and Template File Installation

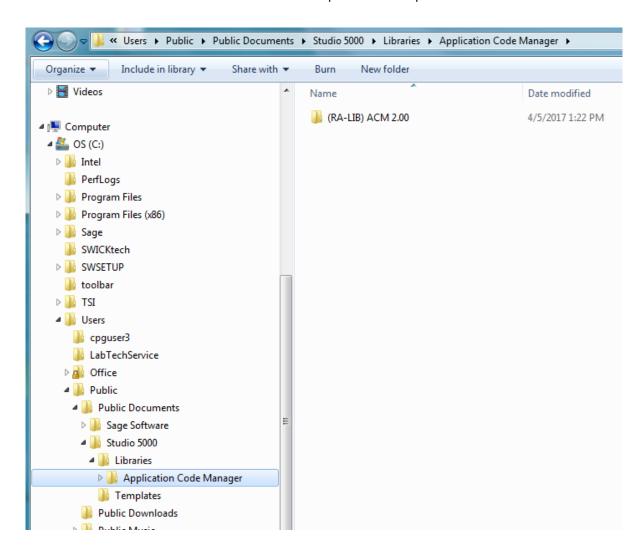
The installer creates folders for the default Library Object files and Template files in this location:

C: -> Users -> Public -> Public Documents -> Rockwell Automation -> Studio 5000

The installer creates separate "Libraries" and "Templates" folders and creates an "Application Code Manager" subfolder in each. It then copies the Library Object Repositories, (RA-LIB) ACM and (RA-LIB) Process, and the Template Repository, (RA-TPL) ACM, into their respective subfolders.

The "(RA-TPL) ACM" folder is set as the default documentation path for the Application Code Manager application. Refer to the **Settings** command in the Main GUI Tools Menu for information on setting the documentation path.

TIP When design collaboration (i.e. shared ACM Database) is required, Template files can be copied to a shared folder.



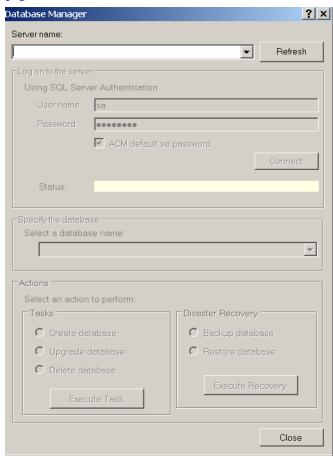
Completing the Application Code Manager for New Installation

After you open the Application Code Manager application, follow these steps to complete the installation.

- 1. Access the Database Manager and create a database.
- 2. Connect to the database.
- 3. Register Library content.

Accessing the Database Manager

The Database Manager is accessed by executing the **Database Manager** command in the **Main GUI Tools Menu**. Refer to <u>Main GUI Tools Menu on page 43</u> for more information.



This table describes the controls on the **Database Manager** dialog.

Server name:	Selects a computer name and SQL server instance from a pull-down list, or enter a computer name and SQL server instance in the following format:	
	<computer name=""> \ <sql instance="" server=""></sql></computer>	
Refresh	Refreshes the Server name selections.	
Log on to the server		
User name:	SQL server user name entered during ACM Database creation. Refer to <u>Creating an ACM Database on page 22</u> for more information. The default user name is "sa".	
Password:	SQL server password entered when SQL Server Express was installed. Refer to <u>Installing the Application Code Manager Application on page 16</u> for more information.	
ACM default sa password	Selects the default ACM password. Check this box if the default SQL server password was entered when SQL Server Express was installed. Refer to Installing the Application Code Manager Application on page 16 for more information.	
Connect	Connects to the database named in the Select a database name combo box using the SQL server entered in the Server name combo box.	
Status:	Displays user connection status.	
Specify the database		
Select a database name:	Enter a name or select an existing name from the pull-down list. If the name entered is unique, a new database name will be created.	
Actions – Tasks		
Create database	Creates a database using the SQL server entered in the Server name combo box and the database name entered in the Select a database name combo box when the Execute Task command is clicked.	
	Refer to <u>Creating an ACM Database on page 22</u> for more information.	
Upgrade database	Upgrades the ACM Database named in the Select a database name combo box using the SQL server entered in the Server name combo box when the Execute Task command is clicked.	
Delete database	Deletes the database named in the Select a database name combo box using the SQL server entered in the Server name combo box when the Execute Task command is clicked. Refer to <u>Deleting a Database on page 124</u> for more information.	
Execute Task	Performs the selected task.	
Actions – Disaster Recovery	1	
Backup database	Makes a backup copy of the database file named in the Select a database name combo box when the Execute Recovery command is clicked.	
Restore database	Replaces the database file named in the Select a database name combo box with a database file when the Execute Recovery command is clicked.	

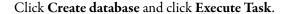
Creating an ACM Database

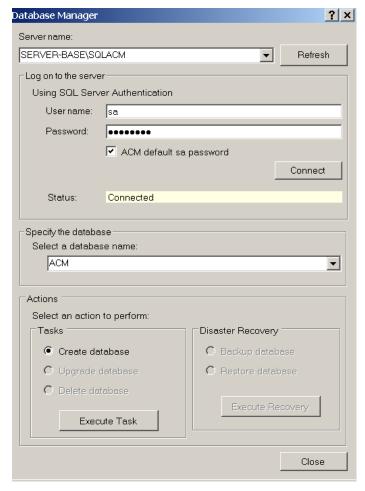
Display the **Database Manager** dialog by executing the **Database Manager** command in the **Main GUI Tools Menu**.

Enter a computer name and a SQL server instance in the **Server name** combo box. Enter the SQL server authentication and click **Connect**.

TIP Contact the database administrator for the computer name, the SQL server instance, and the server authentication if you did not install this SQL server instance.

Enter a name or select an existing name from the pull-down list. If the name entered is unique, a new database name will be created.



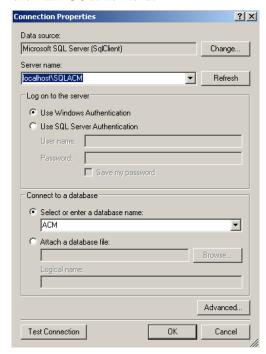


The **Database Manager** will display the results. Click **OK**.

Refer to Connecting to an ACM Database on page 39 for information on connecting to the ACM Database.

Connecting to an ACM Database

Display the Connection Properties dialog by executing the Connect command in the Main GUI File Menu.



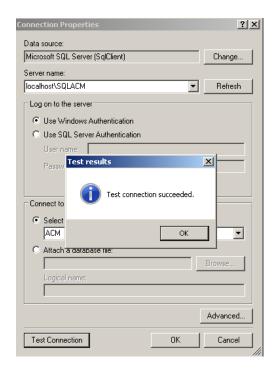
This table describes the contents of the Connection Properties dialog.

	<u>. </u>
Data source:	Database type. Always select Microsoft SQL Server (SqlClient).
Server name:	Selects a computer name and SQL server instance from a pull-down list or enter a computer name and SQL server instance in the following format: <computer name="">\ <sql instance="" server=""></sql></computer>
Log on to the server Use Windows Authentication	Allows SQL server log on using Windows authentication.
Log on to the server Use SQL Server Authentication	Allows SQL server log on using SQL server authentication.
Connect to a database Select or enter a database name:	Select a database name from a pull-down list or enter a database name.
Connect to a database Attach a database file:	Type a database file name or use the Browse button to search for a file.
Test Connection	Tests the connection to the database. If a "Test connection succeeded." message is not returned, check the following: Computer name SQL Server authentication Network access (remote SQL Server)
Advanced	Select to specify advanced connections to the database.

Enter a computer name, a SQL server instance, and the SQL server authentication. Contact the database administrator for the computer name, the SQL server instance, and the SQL server authentication if you did not install this SQL server instance.

Select or enter a database name. Contact the database creator for the database name if you did not create the database.

TIP After entering the Connection Properties, test the connection by executing the Test Connection command and confirm the correct database name is displayed in the Main GUI Title Bar. Refer to Main GUI Title Bar on page 28 for more information.

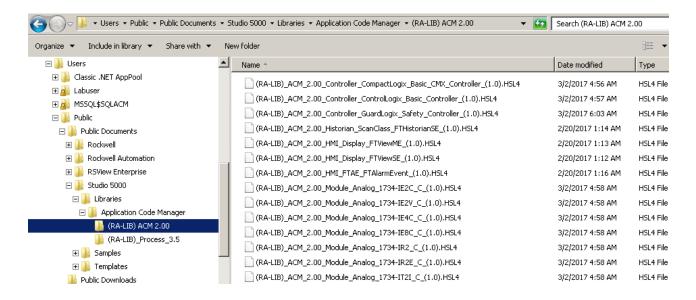


Registering the Default ACM Libraries

Verify that the ACM application is connected to the correct ACM Database by examining the Main GUI Title Bar. Refer to Main GUI Title Bar on page 28 for more information.

Follow these steps to register the default Libraries.

- Display the Open dialog by executing the Register command in the Registered Libraries Context Menu. The dialog should open in the default location:
 - C: -> Users -> Public -> Public Documents -> Rockwell Automation -> Studio 5000 -> Libraries -> Application Code Manager
- 2. Open the "(RA-LIB) ACM" folder. Select all the Library Objects contained in the folder and click **Open**.
 - TIP The Register command can be executed from any context menu in the Main GUI Registered Library tree view: right-click to open the context menu. The location of a Library in the Main GUI Registered Library tree view is defined in the Library file (HSL4).



The Application Code Manager Application Full Upgrade

When upgrading the Application Code Manager application, it may be desirable to update the Libraries used in the ACM Projects for a particular ACM Database and to obsolete the old Libraries versions.

IMPORTANT Always back up the current ACM Database before performing a full upgrade.

The following steps are the recommended method for doing a full upgrade.

- 1. Back up database.
- 2. Export all Projects with IEM.
- 3. Run ACM install. Select **Upgrade database** in the **Actions Tasks** area.
- 4. Upgrade all Templates.
- 5. Register the new master Libraries.
- **6.** Import Projects using the Import Export Manager.
 - When importing the Projects, a compatible Library must be registered in the ACM Database. The Catalog Number of the registered Library must match the Catalog Number in the Project Schedule, and a Library with a revision greater than or equal to the revision in the Schedule must be registered. If a Library with the same revision is registered, the Library with the same revision is used. If a Library with the same revision is not registered and a Library with a greater revision is registered, the newest Library is used.

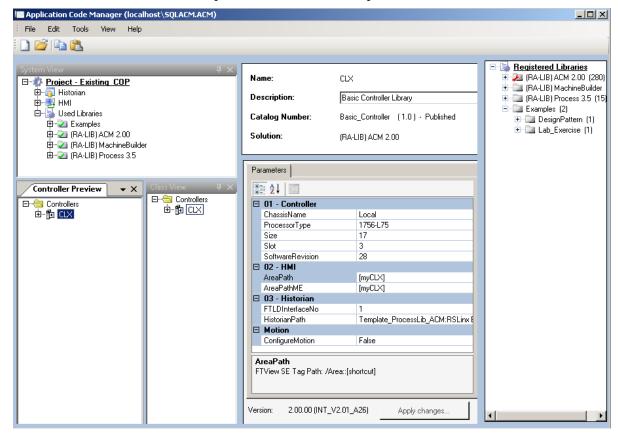
Main Graphic User Interface

Chapter Objectives

This chapter provides information on the following topics:

- Main GUI Title Bar
- Main GUI Menu Bar
- Main GUI Button Bar
- Main GUI Registered Libraries Tree View
- Main GUI Project Tree View
- Main GUI Object Parameter Dialog

This chapter describes the Main Graphic User Interface (Main GUI).



This table describes the controls on the Main Graphic User Interface.

Title Bar	Refer to Main GUI Title Bar on page 28 for more information.
Menu Bar	Refer to Main GUI Menu Bar on page 28 for more information.
Button Bar	Refer to Main GUI Button Bar on page 28 for more information.
Registered Libraries Tree View	Refer to Main GUI Registered Libraries Tree View on page 29 for more information.
Project Tree View	Refer to Main GUI Project Tree View on page 30 for more information.
Object Parameter Dialog	Refer to Main GUI Object Parameter Dialog on page 35 for more information.

Main GUI Title Bar

The Main GUI Title Bar is shown.

Application Code Manager (localhost\SQLACM.ACM)

The Main GUI Title Bar displays the application icon and application name followed by the computer name, SQL server instance, and database name formatted as follows:

<Computer Name> \ <SQL Server Instance>.<DataBase Name>

The Main GUI Title Bar displays "(Not Connected)" if the ACM is not connected to a database.

Application Code Manager (Not Connected)

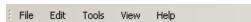
TIP If the Main GUI Title Bar displays "(Not Connected)", refer to Connecting to an ACM Database on page 39.

The Windows Minimize, Maximize, and Normal Size buttons are enabled.

Use the Windows close button to close the ACM application.

Main GUI Menu Bar

The Main GUI Menu Bar is shown.



Refer to Main GUI Menu Bar on page 37 for more information.

Main GUI Button Bar

The Main GUI Button Bar is shown.



The Main GUI Button Bar is located directly below the Main GUI Menu Bar, and provides quick access to commonly used commands.

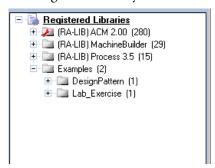
Refer to Main GUI Button Bar on page 38 for more information.

Main GUI Registered Libraries Tree View

The Registered Library Tree View displays all Libraries (classes) in the connected ACM Database. These Libraries can be added (instantiated) to an ACM Project.

Refer to Library Objects on page 12 for a description of a Library.

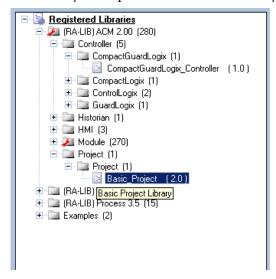
The Registered Library Tree View is shown.



The Libraries are organized in a 4-level hierarchy:

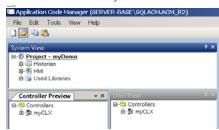
- > Solution (Number of Objects)
 - > Library Type (Number of Objects)
 - > Library Category (Number of Objects)
 - > Library Catalog Number (Library Version)

The Library Description is shown in the Library's tool tip.



Main GUI Project Tree View

The Main GUI Project Tree view is shown.



Organizing the View

The Objects (instances) contained in a project are arranged in a hierarchy. There are three ways to view the hierarchy, which are accessed by clicking one of the three panes (System View, Controller Preview, and Class View) within the Main GUI Project Tree view.

System View

The System View pane displays the Objects (instances) contained in the Project including FT Historian Server Objects, FT View SE/ME Server Objects, Libraries (classes) used in the Project, and Controller Objects.

Controller Preview

The Controller Preview pane displays all the project data according to the following nodes:

- Controllers
- Controller-specific data
- Logix-specific Objects
- Task/Programs
- Control Modules

Controller Preview displays Logix content similar to its final state after it is generated.

Users can add, copy, or delete Object instances from this view. Users can generate code from this view. Users can generate reports from this view.

Class View

The Class View pane displays all the used Library Objects with their instances for the project separated by Controller.

Objects are organized by the Library Object catalog numbers and show the instances below them.

Users can add, copy, or delete any Object instances. Users can generate code from this view. Users can generate reports from this view.

Historian Branch

The **Historian** branch in the Main GUI Project Tree View contains all Historian ScanClass Objects (instances) in the Project.

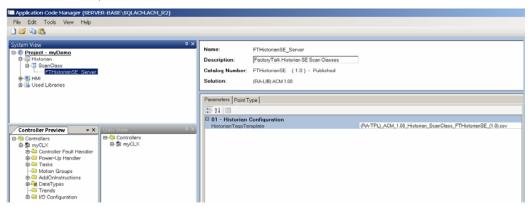
The Historian Objects are organized in a 3-level hierarchy:

Historian > ScanClass > Object

This Project includes one Historian_ScanClass Object (instance). The Object (instance) Name is FTHistorianSE_Server.



The Historian Scan Class definitions are Sub-Objects in the FT_Historian Object (instance).



HMI Branch

The **HMI** branch in the Main GUI Project Tree View contains all HMI Objects (instances) in the Project.

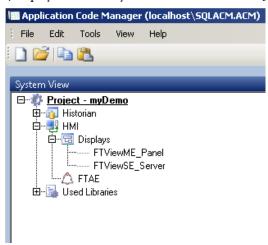
HMI Objects are organized in a 3-level hierarchy:

HMI > Displays > Object

and

HMI > FTAE > Object

The following Project includes Objects (instances) in two Library Categories (Displays and FactoryTalk* Alarms and Events [FTAE]).

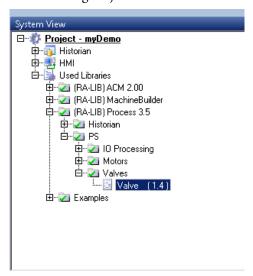


Used Libraries Branch

The **Used Libraries** branch in the Main GUI Project Tree View displays the Libraries (classes) that are used in the Project.

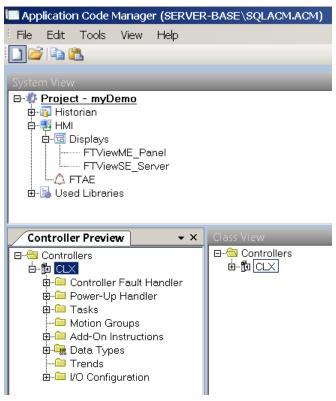
Libraries are organized in a 4-level hierarchy:

The following Project includes one Valve Object (instance).



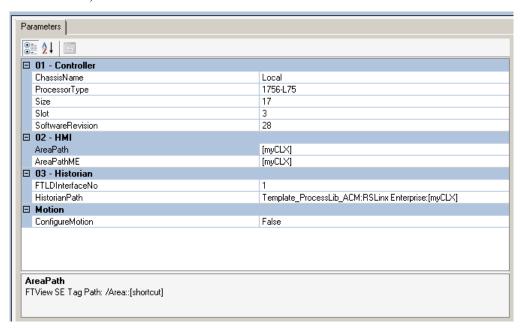
Controller and Class Panes

The **Controller Preview** and **Class View** panes in the Main GUI Project Tree View contains all Controller Objects (instances) in the Project.



Main GUI Object Parameter Dialog

The Main GUI Object Parameter dialog displays the Parameters and Sub-Objects for the currently selected Object. This is the dialog for a typical Project Object.



The Parameters for the Object highlighted in the Main GUI Project Tree View are displayed on the Parameters tab.

Parameters can be displayed in groups (for example, 00 – Project Definition) or alphabetically by clicking the appropriate sort button:



The Parameter name (for example, ChassisName) is shown in the column on the left and the Parameter value (for example, Local) is shown in the column on the right. Parameter values can be changed by typing a new value in the right column.

A description of the selected parameter is displayed at the bottom of the Main GUI Object Parameter Dialog.

The **Apply changes** command is available when an Object or Sub-Object Parameter value is changed. Click the **Apply changes** command to save the changes to the ACM Database.

The ACM version is also shown in the Main GUI Object Parameter dialog.

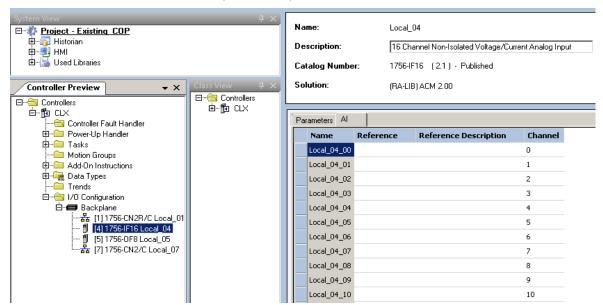
Sub-Object Parameters Tab

Some Objects have additional tabs for Sub-Object Parameters, (for example, analog input of a 1756-IF16). Sub-Object Parameters are shown on a **Sub-Object Parameters** tab. The tab is labeled with the Sub-Object Display Name.

Each row in the **Sub-Object Parameters** tab represents a Sub-Object (instance).

The Sub-Object name is shown in the Name column. Additional columns display the Sub-Object Parameters (for example, Channel). The Sub-Object name and the Sub-Object Parameter values can be changed by typing a new value below the column header.

The Sub-Object name can be configured as read-only. When the Sub-Object name is read-only, the value is shown dimmed.



The Basic Project **Sub-Object Parameters** tab is shown.

By default, the Sub-Objects are sorted alphabetically by name. The Sub-Objects can be sorted in groups by clicking on a column header. Execute the Reset Grouping command in the Sub-Objects context menu to apply the default sorting. Refer to Sub-Object Context Menu on page 61 for more information.

Double-clicking on a column header border will resize the column width.

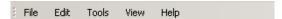
Main GUI Menu Bar

Chapter Objectives

This chapter provides information on the following topics:

- Main GUI Button Bar
- Main GUI File Menu
- Main GUI Edit Menu
- Main GUI Tools Menu
- Main GUI View Menu
- Main GUI Help Menu

The Main GUI Menu Bar is shown.



This table describes the Main GUI Menu Bar selections.

File	Create, open, and delete ACM Projects in the connected ACM Database. Refer to Main GUI File Menu on page 38 for more information.
Edit	Undo, redo, cut, copy, paste, and select commands. Refer to Main GUI Edit Menu on page 43 section for more information.
Tools	Provides commands to open the Import Export Manager, the Database Manager, and the Settings dialog. A command to log debug information in the ACM Log File and a command to view the ACM Log File is also provided. Refer to Main GUI Tools Menu on page 43 for more information.
View	Controller Preview, System View, Class View, Float All, and Default Layout viewing choices. Refer to Main GUI View Menu on page 46 for more information.
Help	Access an online website and display information about the current ACM installation. Refer to Main GUI Help Menu on page 47 for more information.

Main GUI Button Bar

The Main GUI Button Bar is shown.

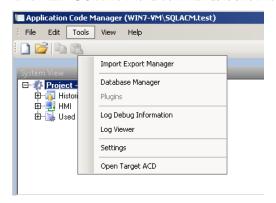


This table describes each Main GUI Button Bar command.

	Refer to the New Project command in <u>Main GUI File Menu on page 38</u> .
	Refer to the Apply Changes command in <u>Main GUI Object Parameter Dialog on page 35</u> .
	Refer to the Copy command in <u>Main GUI Edit Menu on page 43</u> .
	Refer to the Paste command in <u>Main GUI Edit Menu on page 43</u> .

Main GUI File Menu

The Main GUI File Menu commands is shown.

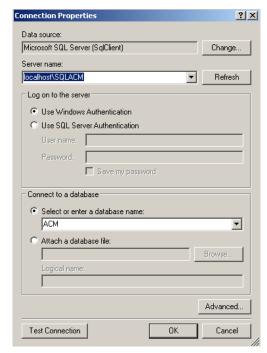


This table describes the Main GUI File Menu commands.

Connect	Connects the ACM to an ACM Database. Refer to Connecting to an ACM Database on page 39 for more information.
New Project	Creates a new Project in the connected ACM Database. Refer to <u>Creating a New Project on page 41</u> for more information.
New Project from Existing Project	Copies an existing Project to a new Project in the connected ACM Database. Refer to <u>Copying an Existing Project on page 42</u> for more information.
Open	Opens an existing Project in the connected ACM Database. Choose an ACM Project from the list.
Delete	Deletes an existing Project in the connected ACM Database. Choose an ACM Project from the list. Important: Deleted Projects cannot be recovered.
Recent Projects	Opens a recent project. Choose an ACM Project from the list.
Exit	Closes the ACM application.

Connecting to an ACM Database

Display the Connection Properties dialog by executing the Connect command in the Main GUI File Menu.



This table describes the contents of the Connection Properties dialog.

	<u> </u>
Data source:	Database type. Always select Microsoft SQL Server (SqlClient).
Server name:	Selects a computer name and SQL server instance from a pull-down list or enter a computer name and SQL server instance in the following format: <computer name="">\<sql instance="" server=""></sql></computer>
Log on to the server Use Window Authentication	Allows SQL server log on using Windows authentication.
Log on to server Use SQL Server Authentication	Allows SQL server log on using SQL server authentication.
Connect to a database Select or enter a database name:	Select a database name from a pull-down list or enter a database name.
Connect to a database Attach a database file:	Type a database file name or use the Browse button to search for a file.
Test Connection	Tests the connection to the database. If a "Test connection succeeded." message is not returned, check the following: Computer name SQL Server authentication Network access (remote SQL Server)
Advanced	Select to specify advanced connections to the database.

Enter a computer name, a SQL server instance, and the SQL server authentication. Contact the database administrator for the computer name, the SQL server instance, and the SQL server authentication if you did not install this SQL server instance.

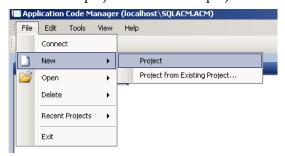
Select or enter a database name. Contact the database creator for the database name if you did not create the database.

TIP After entering the Connection Properties, test the connection by executing the Test Connection command and confirm the correct database name is displayed in the Main GUI Title Bar. Refer to Main GUI Title Bar on page 28 for more information.

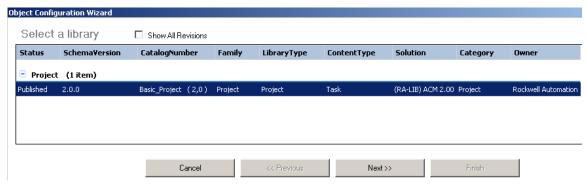


Creating a New Project

Create a new project when the new project is not similar to existing projects.

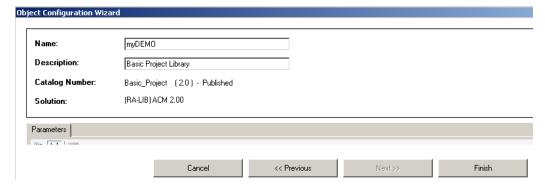


Click **File** in the Main GUI menu. Select **New** and right-click on **Project**. The **Object Configuration Wizard** is displayed.



Click the + symbol to expand the Library Category and display the Libraries registered in the connected ACM Database. Highlight the Library that will be used and click **Next**.

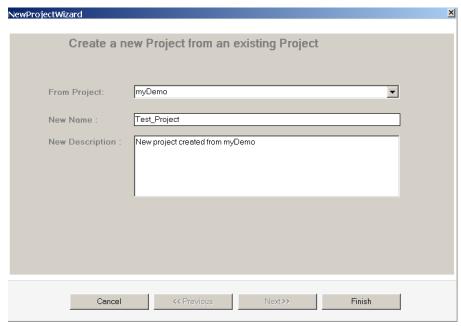
Select a Project Library by highlighting a row and clicking Next.



Enter a unique name in the **Name** field. Enter a description in the **Description** field and click **Finish**.

Copying an Existing Project

Click **File** in the Main GUI menu. Select **New** and right-click on **Project from Existing Project**. The **New Project Wizard** is displayed.



Select a Project in the connected ACM Database to be copied in the **From Project** pull-down list.

Type the **New Name** and **New Description** for the new Project and click **Finish**.

Main GUI Edit Menu

The Main GUI Edit Menu commands are shown.

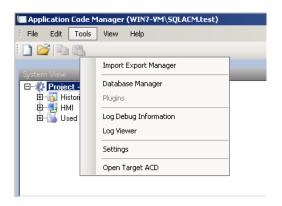


This table describes each Main GUI Edit Menu command.

Сору	Copies the selected Project Object.
Paste	Pastes the Project Object.
Paste Special	Pastes the Module in the clipboard to the Controller (local) chassis or as a child to the selected Module with an option to include Children and Sub-Objects. Refer to <u>Using Copy and Paste Special on page 79</u> for more information.

Main GUI Tools Menu

The Main GUI Tools Menu commands are shown.

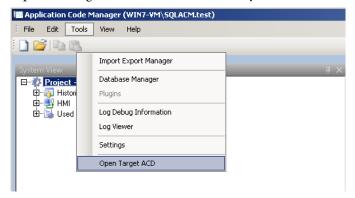


This table describes each Main GUI Tools Menu command.

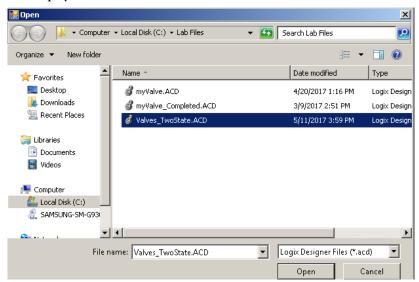
Import Export Manager	Imports/exports ACM Project content to/from an Excel spreadsheet (Schedule). Use for bulk additions, duplications, changes; comparing versions; snapshots; backup customer parameter entry, and/or transferring project contents. Refer to Chapter 9, Import Export Manager for more information.
Database Manager	Creates deletes, upgrades, backs up, and restores ACM Databases. Refer to <u>Chapter 10, Database Manager</u> for more information.
Plugins	Provides access to ACM extensions, tools, or utilities not included with the ACM setup. This menu item is not available until a Plugin is installed.
Log Debug Information	When checked, debug information is included in the ACM Log File. Information is written to the ACM Log File when design outputs are generated (for example, ControlLogix®, FactoryTalk® View, FactoryTalk Historian, Word) or when Schedules are imported or exported.
Log Viewer	Displays the contents of the most recent ACM Log File. A new ACM Log File is created for each ACM session.
Settings	Opens the Settings dialog. The Documentation Template folder is configured in the Settings dialog.
Open Target ACD	Opens the directory and allows navigation to the ACD file location. This feature allows the user to instantiate Library content into an existing file, versus creating a new ACD file.

Opening the Target ACD

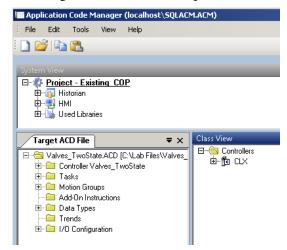
Open the Target ACD to add ACM Library content to an existing ACD project.



In the Main GUI, click **Tools** and click **Open Target ACD**. The **Open** dialog will display.



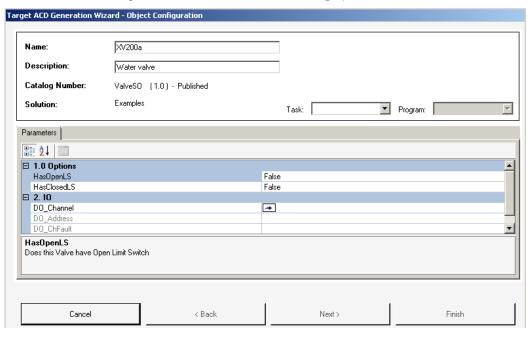
Select the desired ACD file and click **Open**.



The Target ACD File tab will replace the Controller Preview pane.

Drag and drop content from the Registered Libraries or an existing ACM project to the **Target ACD File** tab.

The Target ACD Generation Wizard is displayed.



Populate the pull-down options displayed.

Click Finish.

Main GUI View Menu

The Main GUI View Menu commands are shown.



This table describes the Main GUI View Menu selections.

Controller Preview	Controller Preview is normally displayed by default. Deselecting the Controller Preview removes the Controller Preview from display. Selecting Controller Preview restores the Controller Preview.
System View	System View is normally displayed by default. Deselecting the System View removes the System View from display. Selecting System View restores the System View.
Class View	Class View is normally displayed by default. Deselecting the Class View removes the Class View from display. Selecting Class View restores the Class View.
Float All	Float All arranges the open viewing panes in a floating or tile fashion.
Default Layout	Default Layout displays the Controller Preview, System View, and Class View.

Main GUI Help Menu

The Main GUI Help Menu commands are shown.



This table describes each Main GUI Help Menu command.

Contents	Opens the Application Code Manager User Manual in PDF format
Index	Not available
Search	Not available
About	Displays the About Application Code Manager dialog. Refer to <u>Interpreting the About Application Code Manager Dialog on page 47</u> for more information.

Interpreting the About Application Code Manager Dialog

Display the **About Application Code Manager** dialog by executing the About command in the Main GUI Help Menu.

The **About Application Code Manager** dialog displays the ACM version, copyright information, activation information, and support information.



Notes:

System View Context Menu Commands

Chapter Objectives

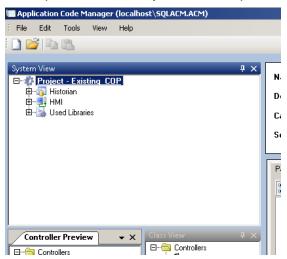
This chapter contains information on the System View context menu commands and the use of those commands.

- Project Context Menu
- Historian Context Menu
- Historian Category Context Menu
- Historian Object Context Menu
- HMI Context Menu
- HMI Category Context Menu
- HMI Object Context Menu
- Project Libraries Context Menu
- Sub-Object Context Menu

Each command only appears at the applicable level of the System View branch.

Project Context Menu

The Project Context Menu is available in the **System View** pane by right-clicking the Project branch in the **System View** Project tree view.



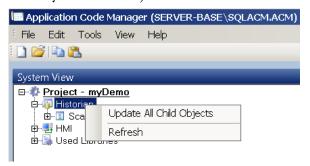
This table describes each **Project Context Menu** command. Commands appear at the applicable level of the tree.

View Project History	Displays a report showing the Project History. Refer to <u>Viewing Project History on page 128</u> for more information.
Export	Starts the Import Export Manager . Refer to <u>Chapter 9, Import Export Manager</u> for more information.
Import	Starts the Import Export Manager . Refer to <u>Chapter 9, Import Export Manager</u> for more information.
Delete	Deletes the selected Object.
Rename	Renames the selected Object.
Refresh	Refreshes the tree view.
Update All Child Objects	Opens the Update Used Libraries window. Refer to <u>Updating a Project Library on page 58</u> for more information.
Add	Adds a new Object (instance) to the selected Category. Refer to Adding a New Historian Object on page 52 or Adding a New HMI Object on page 55 for more information.
Paste	Pastes a copied Object in the selected location.
Сору	Copies the selected Object.
Update	Displays the Update Used Library dialog. Refer to <u>Updating a Project</u> <u>Library on page 58</u> for more information.
Generate Historian	Generates a copy of the selected Historian Object from ACM. The Historian Object is saved to an external folder. Refer to Generating a Historian Object on page 53 for more information.
Generate Displays	Generates a copy of the selected Displays Object from ACM. The Display Object is saved to an external folder. Refer to <u>Generating a Display on page 56</u> for more information.
View Project Library Usage Count	Displays the Project Library Usage report for the selected Object. Refer to <u>Viewing Registered Library Usage on page 126</u> for more information.
View Project Library per Solution	Displays the Project Library Usage per Solution report for the selected Object. Refer to <u>Viewing Registered Library Usage on page 126</u> for more information.

View Project Library Usage per Library Type	Displays the Project Library Usage per Solution, Library Type report for the selected Object. Refer to <u>Viewing Registered Library Usage on page 126</u> for more information.
View Project Library Usage per Category	Displays the Project Library Usage per Solution, Library Type, Category report for the selected Object. Refer to <u>Viewing Registered</u> <u>Library Usage on page 126</u> for more information.
View Project Library Usage per Library	Displays the Project Library Usage per Library report for the selected Object. Refer to <u>Viewing Registered Library Usage on page 126</u> for more information.
Add New	Adds a new Sub-Object to the Historian or HMI tree. Refer to <u>Adding a New Sub-Object on page 61</u> for more information.
Delete	Deletes the selected Sub-Object (highlighted in the Sub-Object Point Type or Display tab).
Reset Grouping	Sorts the Sub-Objects in the Sub-Object Display tab alphabetically by name (default). Refer to <u>Sub-Object Parameters Tab on page 36</u> for more information.

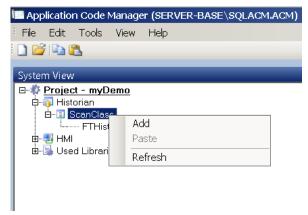
Historian Context Menu

The Historian Context Menu is available by right-clicking the Historian branch in the **System View** Project tree view.



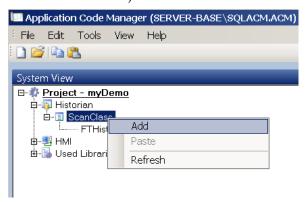
Historian Category Context Menu

The Historian Category Context Menu is available by right-clicking a Historian Category (for example, ScanClass) branch in the **System View** Project tree view.



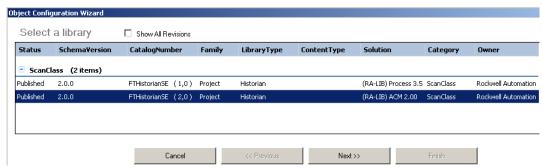
Adding a New Historian Object

Select a Historian Object at the location of the new Object.



Right-click to open the Historian Category Context Menu and click Add.

The **Object Configuration Wizard** is displayed.



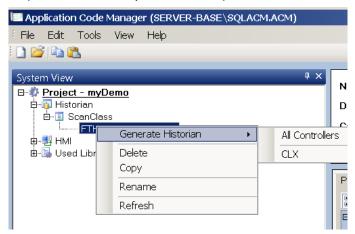
Click the + symbol to expand a Library Category and display the Historian Libraries registered in the connected ACM Database.

Select a Historian Library by highlighting a row and clicking **Next**.

Click Finish to add the Historian Object.

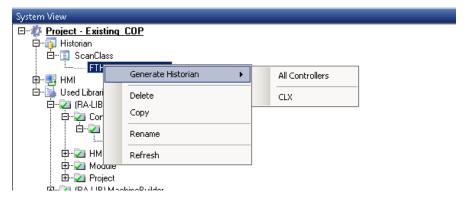
Historian Object Context Menu

The Historian Object Context Menu is available by right-clicking a Historian Object branch in the **System View** Project tree view.

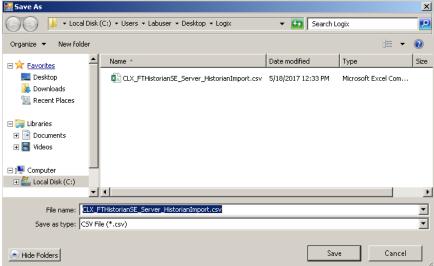


Generating a Historian Object

Generates and exports a Historian Object to an external folder. This file can then be imported into other projects.



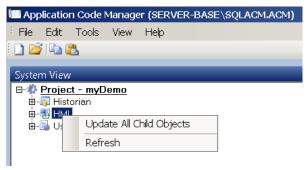
Select the Historian Object that will be exported and right-click. Click on **All Controllers** or a specific controller.



Determine the save location and click **Save**. Click **OK** to export the Object.

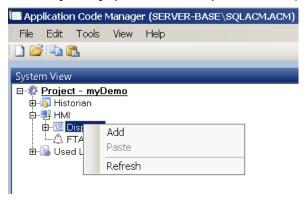
HMI Context Menu

The HMI Context Menu is available by right-clicking the HMI branch in the **System View** Project tree view.

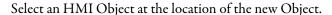


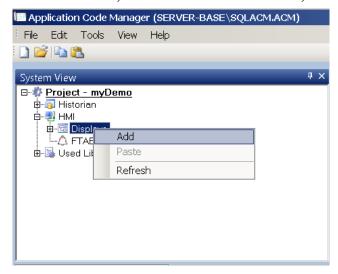
HMI Category Context Menu

The HMI Category Context Menu is available by right-clicking an HMI Category (for example, Displays) branch in the **System View** Project tree view.



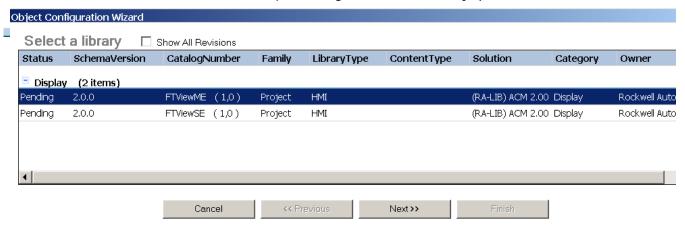
Adding a New HMI Object





Right-click to open the HMI Category Context Menu and click Add.

The **Object Configuration Wizard** is displayed.



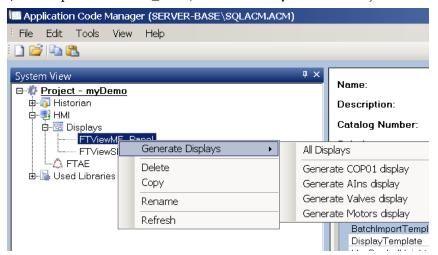
Click the + symbol to expand a Library Category and display the HMI Libraries registered in the connected ACM Database.

Select an HMI Library by highlighting a row and clicking Next.

Click Finish to add the HMI Object.

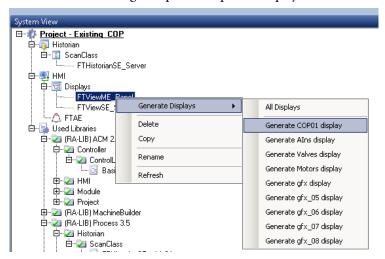
HMI Object Context Menu

The HMI Object Context Menu is available by right-clicking an HMI Object (for example, FTViewME_Panel) branch in the **System View** Project tree view.

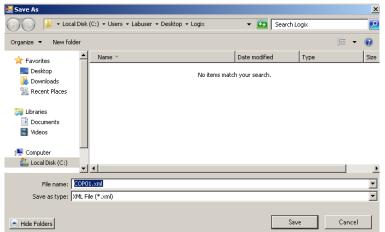


Generating a Display

Creates the HMI design output for a specific display.



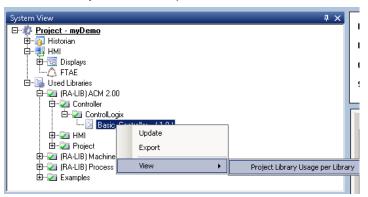
Select the Display Object that will be exported and right-click. Click on **All Displays** or a specific display.



Determine the save location and click **Save**. Click **OK**.

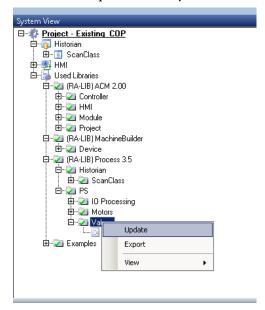
Project Libraries Context Menu

The Project Libraries Context Menu is available by right-clicking any Library branch in the **System View** Project tree view.

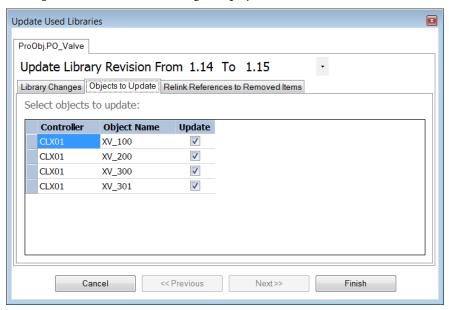


Updating a Project Library

In the **Used Libraries** branch, select a Project Library or branch containing the libraries to be updated. Library versions are shown in parenthesis.



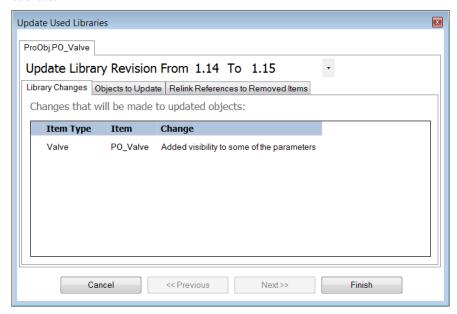
Right-click and click Update.



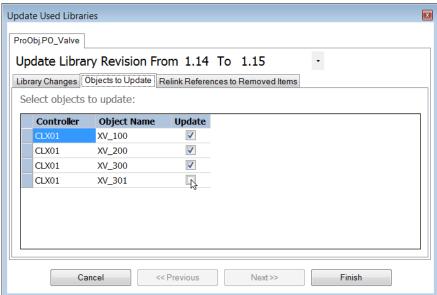
The **Update Used Libraries** dialog is displayed.

A tab is shown for each Library in the selected Project Library Tree View branch. Libraries with available updates will have different revisions (1.14 To 1.15 in example).

Parameter changes for the new version are identified on the **Library Changes** sub-tab.

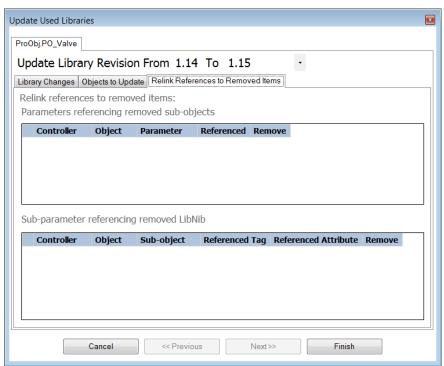


Project Objects (instances) referencing the Project Library can be deselected or selected using the **Objects to Update** sub-tab.



Deselect any libraries that will not be updated.

Parameters and sub-parameters can be relinked on the **Relink References to Removed Items** sub-tab.

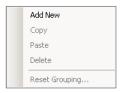


Click Finish.

Sub-Object Context Menu

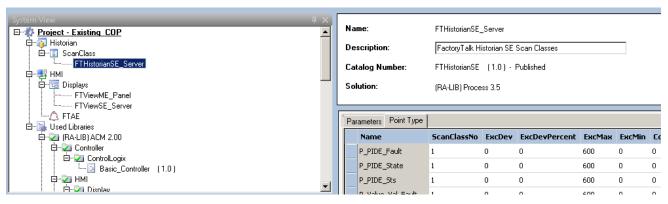
The Sub-Object Context Menu is available by right-clicking the white space in any **Sub-Object Parameters** tab. Refer to <u>Sub-Object Parameters Tab on page 36</u> for more information.

TIP Sub-Objects reside at the deepest level of the **Historian** and **HMI** branches.



Adding a New Sub-Object

Select the **Historian** or **HMI** object to which the Sub-Object will be added.



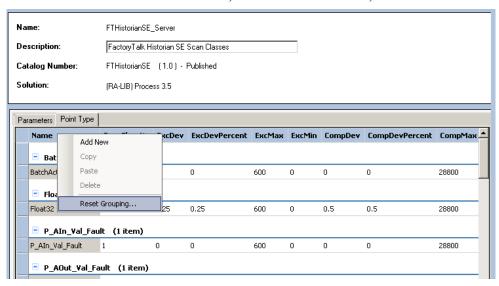
Name: FTHistorianSE_Server Description: FactoryTalk Historian SE Scan Classes Catalog Number: FTHistorianSE (1.0) - Published Solution: (RA-LIB) Process 3.5 ScanClassNo ExcDev ExcDevPercent ExcMax ExcMin CompDev CompDevPercent CompMax P_PIDE_Fault P PIDE State P_PIDE_Sts P_Valve_Val_Fault P_Valve_Val_Sts P_ValveC_Val_Fault 1 P_ValveC_Val_Sts P_ValveMP_Val_Fault 1 P_ValveMP_Val_Sts 1 P_VSD_Val_Fault P_VSD_Val_Sts Add New SrcQ Delete 2.00.00 (INT_V2.01_A26) Apply changes Reset Grouping...

Select the **Point Type** tab (**Displays** tab for HMI objects).

Right-click in the white space below the Objects shown in the tab. Click **Add New**.

Resetting the Grouping of Sub-Objects

Select the **Historian** or **HMI** object to which the Sub-Object will be added.



Double-click on the Name header and click on Reset Grouping.

Controller Preview and Class View Context Menu Commands

Chapter Objectives

This chapter contains information on the Controller Preview and Class View context menu commands and the use of those commands.

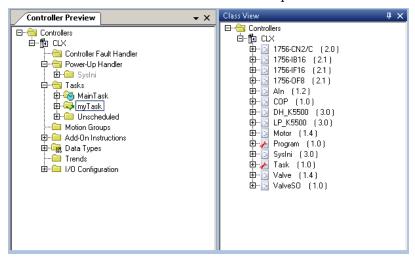
This chapter provides information on the following topics:

- Controller Context Menu
- Hardware Context Menu
- Software Branch Context Menus

Each command only appears at the applicable level of the Controller Preview and Class View branches.

Controller Context Menu

The Controller Context Menu is available by right-clicking any Controller branch in the **Controller Preview** or **Class View** pane.

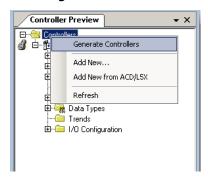


This table describes each **Controller Context Menu** command. Commands appear at the applicable level of the tree.

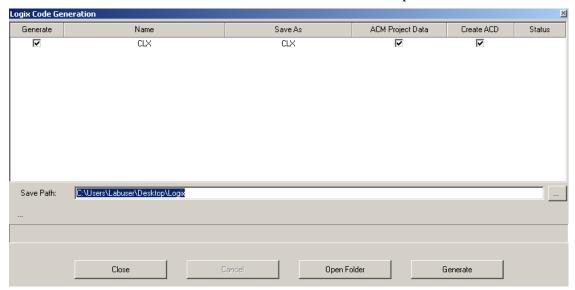
Generates a copy of the selected Display Object from ACM. Displays the Logix Code Generation dialog. Generates code (for example, L5X) for the selected Controller. Refer to Creating a New Controller on page 66 for more information.
Adds an existing Controller Object (Instance) using the Object Configuration Wizard. Refer to Adding a New Controller on page 67 for more information.
Adds new objects from an ACD or L5X file.
Updates the ACM project based on an existing file.
Removes the link between the ACM project and the existing ACD or L5X file.
Merges content between the original ACM project, updated ACM project, and existing ACD or L5X file.
Adds a new Controller Object (Instance) using the Object Configuration Wizard.
Adds a new task using the Object Configuration Wizard.
Pastes the contents of the clipboard to the selected Controller.
Pastes the contents of the clipboard to the selected Controller with options. Refer to <u>Using Copy and Paste Special on page 79</u> for more information.
Displays the Logix Code Generation dialog. Generates a partial program for the selected Task . Refer to <u>Generating a Partial Program on page 84</u> for more information.
Displays the Logix Code Generation dialog. Generates a partial routine for the selected Task . Refer to <u>Generating a Partial Routine on page 86</u> for more information.
Moves the highlighted object up the tree.
Moves the highlighted object down the tree.
This command is available when multiple Main Routines have been added from different library objects. There can only be one Main Routine. Command will be dimmed if a main routing is selected.
Starts the Import Export Manager. Refer to <u>Chapter 9, Import Export Manager</u> for more information.

Import	Starts the Import Export Manager. Refer to <u>Chapter 9, Import Export Manager</u> for more information.
Delete	Deletes the selected Object. Refer to <u>Deleting a Referenced Module in Class View on page 82</u> for more information.
Сору	Copies the selected Object to the clipboard.
Rename	Renames the selected Object.
Update	Updates the selected libraries to the most recent version. Refer to <u>Updating a Project Library on page 58</u> for more information.
View Project Library Usage per Library	Displays a report showing the Registered Library usage for the selected Library. Available only at a Library branch. Refer to <u>Viewing Registered Library Usage on page 126</u> for more information.
View Network Layout	Generates Network Layout report.
View Module I/O Schedule for Rack Module	Displays the I/O Schedule showing rack assignments. Refer to Chapter 11 , Reports for more information.
View Chassis Layout	Displays or prints a report with the I/O Modules in the Controller (local) chassis. Pastes the contents of the clipboard to the selected Controller with options. Refer to Chapter 11, Reports for more information.
Add New Instance	Refer to <u>Adding a New Instance on page 87</u> for more information.
View Object References	Displays the Object References report. Refer to <u>Chapter 11, Reports</u> for more information.
Exclude AOI (Add On Instructions)	Excludes the AOI (included by default). Only available in the Add-On Instructions branch.
Include AOI	Includes the AOI. Only available in the Add-On Instructions branch.
Refresh	Refreshes the tree view.

Creating a New Controller



Display the **Logix Code Generation Wizard** dialog by executing the **Generate Controllers** command in the **Controller Preview** pane.

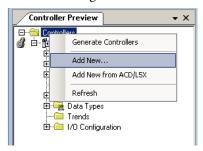


Confirm **ACM Project Data** is selected. If this option is not selected, data will be lost if disaster recovery is required.

Click Generate.

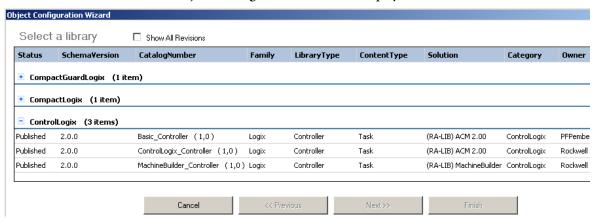
Adding a New Controller

Uses an existing Controller to create a new Controller.



Select the desired folder and right-click Add New.

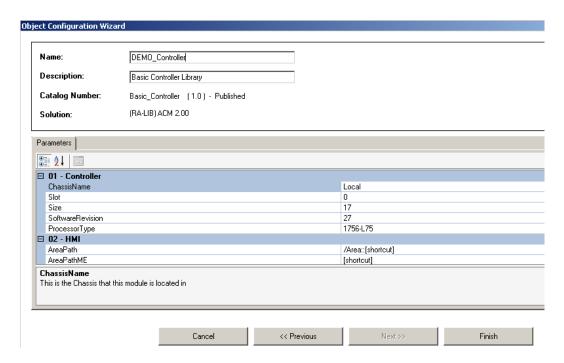
The Object Configuration Wizard is displayed.



Click the + symbol to expand a Library Category and display the Controllers.

Controllers registered in the connected ACM Database appear.

Click the desired Controller and click Next.



Enter the new name. Adjust parameters as needed and click Finish.

Adding New from ACD/L5X Files

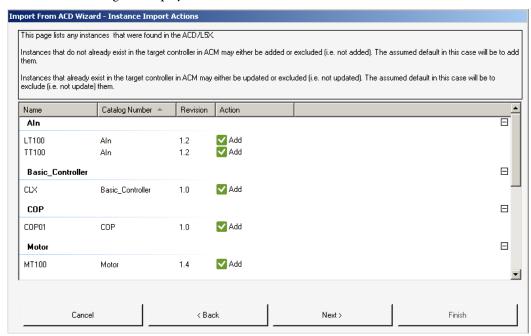
Right-click and select Add New from ACD/L5X.



→ Computer → Local Disk (C:) → Users → Labuser → Desktop → Logix New folder Organize 🔻 Date modified Name 📤 Туре * Favorites Desktop CLX.ACD 5/22/2017 5:16 PM ACD File 鷆 Downloads CLX.L5X 6/21/2017 4:05 PM L5X File Recent Places CLX_test.ACD 5/22/2017 5:05 PM ACD File CLX_test.L5X 5/10/2017 12:07 PM L5X File 词 Libraries CM03_FaultHandler.L5X 5/10/2017 4:21 PM L5X File Documents N8084_PT.L5X Videos 5/18/2017 2:25 PM L5X File MainRoutine.L5X 5/18/2017 2:17 PM L5X File 🌉 Computer PartialProgram.L5X 5/16/2017 11:23 AM L5X File ╩ Local Disk (C:) PartialRoutine.L5X 5/16/2017 11:26 AM L5X File Network File name: CLX.L5X

The file selection dialog will display.

Select the file what will be added. Select **Open**. The **Import From ACD Wizard** dialog will display.

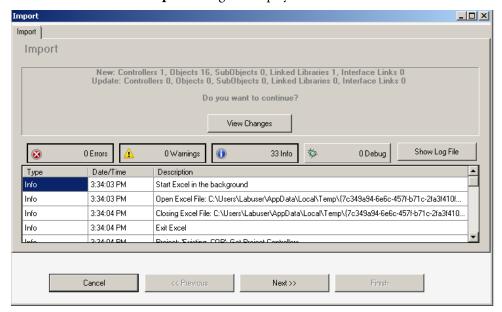


Confirm each object with **Add** in the **Action** column will be imported.

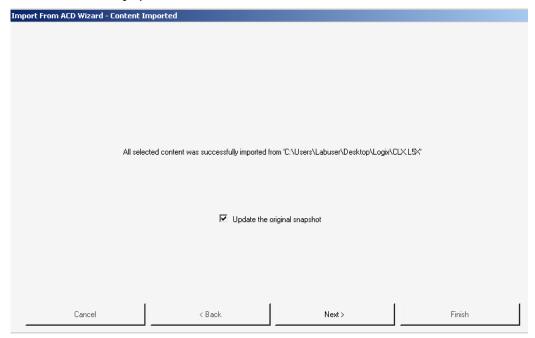
Catalog Number 🔺 Revision Action Name Aln LT100 ✓ Add Aln 1.2 ▼ Add TT100 Aln 1.2 Basic_Controller Add <SELECT> CLX Basic_Controller 1.0 COP Exclude Add COP01 COP 1.0 Motor ✓ Add MT100 Motor 1.4 < Back Next> Finish Cancel

If any objects should not be imported, right-click on Add and select Exclude.

Select Next. The Import dialog will display.



Select Next. The Import From ACD Wizard - Content Imported dialog box will display.

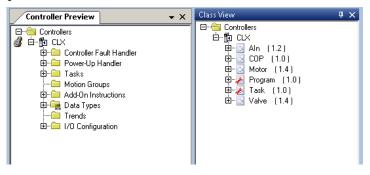


NOTE: Snapshot information is used for the original ACM project data when performing the merge.

NOTE: If all items are excluded, by default **Update the Original Snapshot** will not be checked. If one or more objects are set to update, then **Update the Original Snapshot** will be checked by default.

Select Next. The Import From ACD Wizard - Original Snapshot Updated dialog will display. Select Finish.

The new object will appear in the **Controller Preview** pane and **Class View** pane.

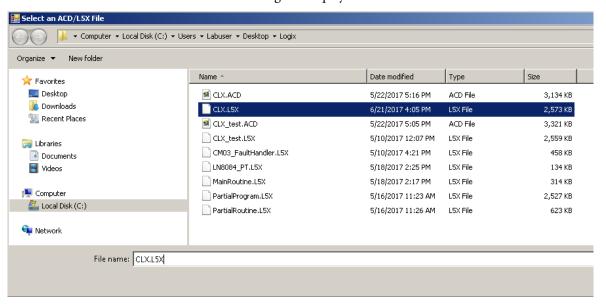


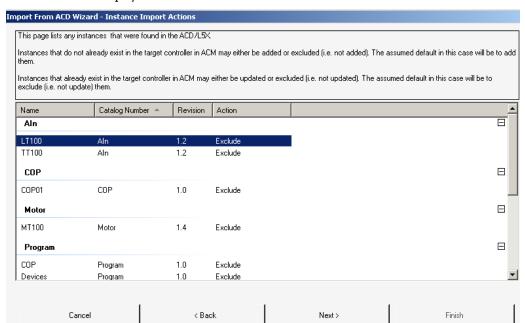
Updating from ACD/L5X Files

Right-click the object that will be updated and select Update from ACD/L5X.



The file selection dialog will display.



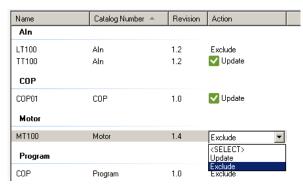


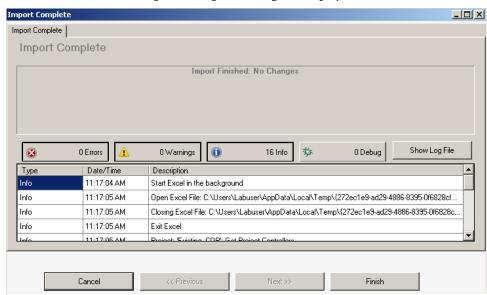
Select the update file. The **Import from ACD** - **Instance Import Actions** dialog will display.

Confirm you wish to import each object with Add in the Action column.

If any objects should not be imported, right-click on **Add** and select **Exclude**.

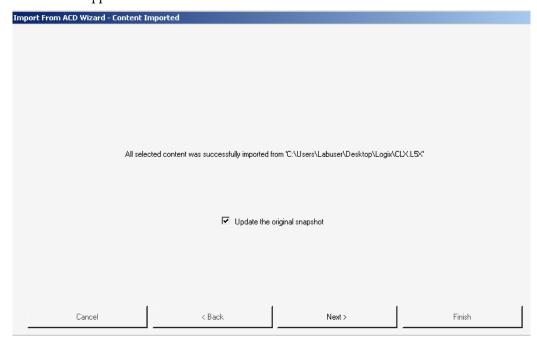
NOTE: When you exclude an object, information in the ACM project will be kept. If you perform an update, information from the ACD or L5X will overwrite the ACM information.





Select Next. The Import Complete dialog will display.

Select Finish. The Import From ACD Wizard - Content Imported dialog will appear.



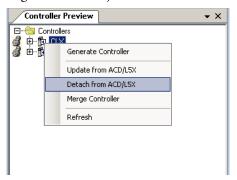
NOTE: Snapshot information is used for the original ACM project data when performing the merge.

NOTE: If all items are excluded, by default **Update the Original Snapshot** will not be checked. If one or more objects are set to update, then **Update the Original Snapshot** will be checked by default.

Select **Next**. The snapshot confirmation dialog will display. Select **Finish**.

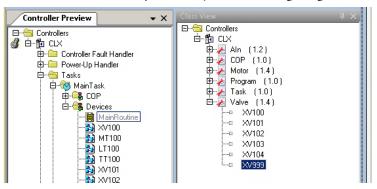
Detaching from ACD/L5X Files

Right-click the object the files are attached to. Select **Detach from ACD/L5X**.

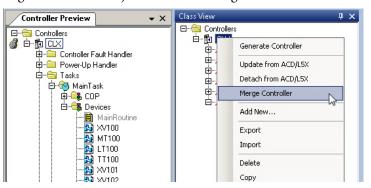


Merging Controllers

NOTE: XV999 is a newly added object and is being merged.

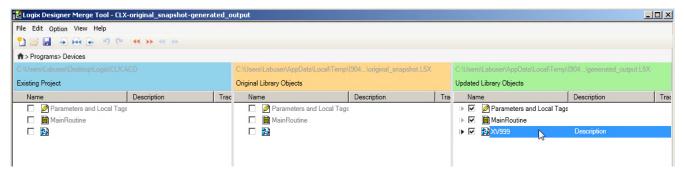


Right-click on the object that will be merged.

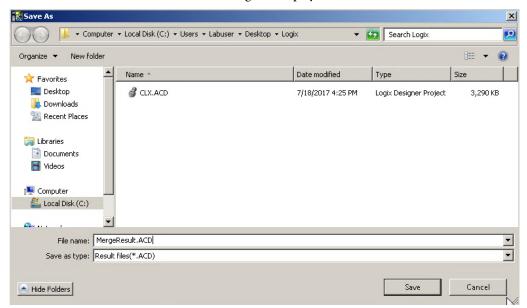


Select Merge Controller. The Logix Designer Merge Tool will display.

The **Updated Library Objects** pane will display the objects that will be merged. Note XV999 is shown.



Select **Next**. The **Save As** dialog will display.

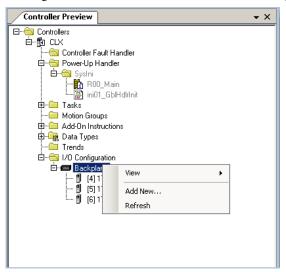


Select Save.

NOTE: After the merge file has been created, confirm all information is correct prior to deploying.

Hardware Context Menu

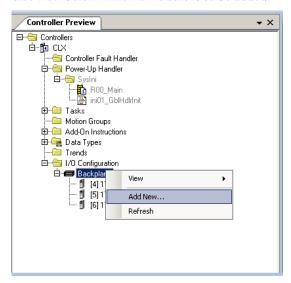
The Hardware Context Menu is available by right-clicking the I/O Configuration branch in the Controller Preview pane.



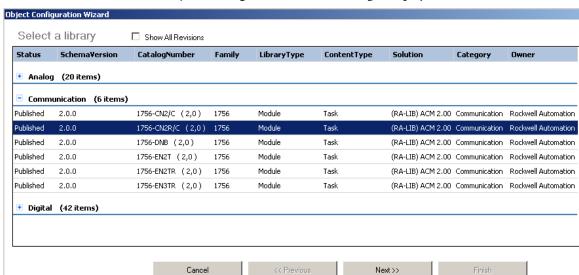
Adding a New Hardware Module

The function copies an existing hardware module. Add Hardware Modules in the **I/O Configuration** branch in the **Controller Preview** pane.

Display the **Controller Context Menu** from the branch of the **I/O Controller** tree view below which a module is to be added.



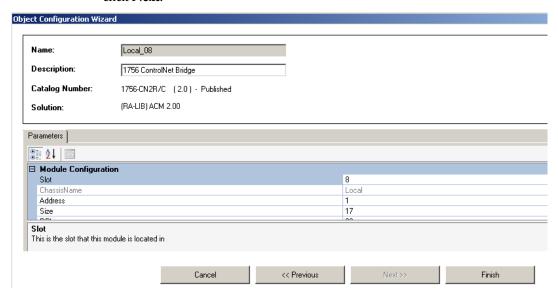
Click Add New.



The Object Configuration Wizard dialog is displayed.

Click the + symbol to expand a Library Category and display the Libraries registered in the connected ACM Database.

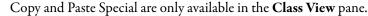
Select the Library that will be copied to create the new hardware module and click **Next**.

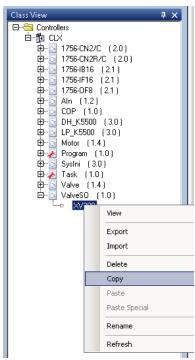


Type the **Description**.

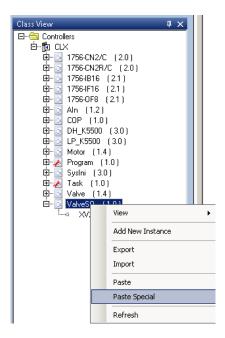
Click Finish.

Using Copy and Paste Special

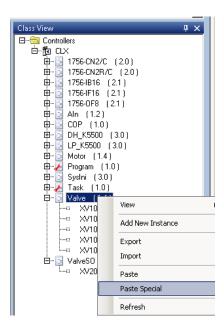




Select the object that will be copied to create the new Object. Right-click and click **Copy**.



Right-click the destination of the copied Object and click **Paste Special**.



Select the branch where the Object will reside. Right-click and click **Paste Special**.

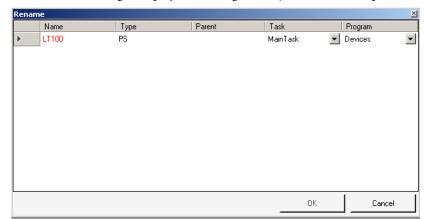
The PasteSpecial Children and Sub-Objects dialog is displayed.



Check the **Include Children** check box to include Communication Module Children.

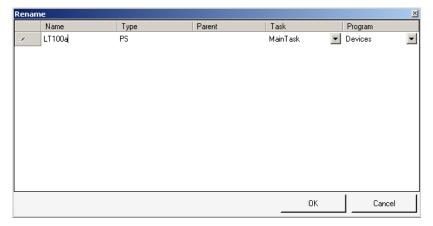
Check the **Include Sub-Objects** check box to include I/O Module Sub-Objects (for example, Channels).

Click Paste to continue.



The Rename dialog is displayed showing the Objects that will be pasted.

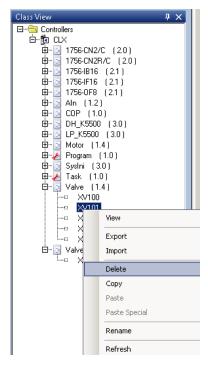
Object names that must be changed to prevent a naming conflict are shown in red.



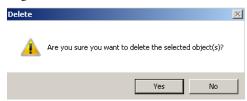
Enter a new name when a naming conflict exists. If there are no conflicts, the existing name will be black in color. Click **OK** to paste the Object.

Deleting a Referenced Module in Class View

Select the Module that will be deleted.

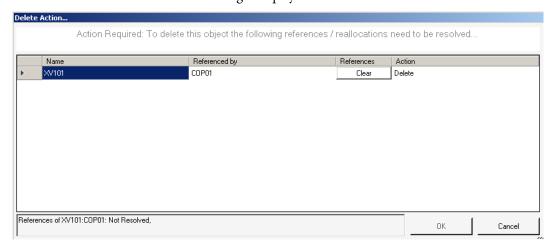


Right-click. Click Delete. A confirmation screen is displayed.



Click Yes to confirm.

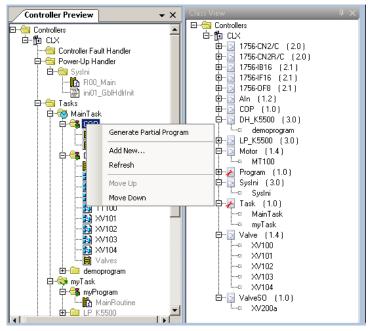
The **Delete Action** dialog is displayed.



Click Clear to remove all references. Click Delete to delete the module.

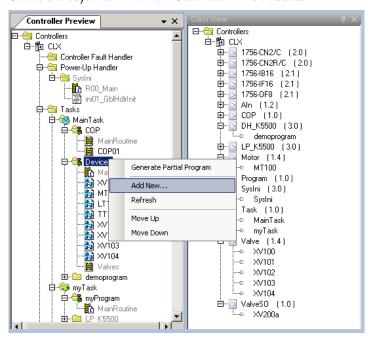
Software Branch Context Menus

The Software Context Menus are available by right-clicking on any of the Software branches in the **Controller Preview** tree view. Depending upon the selected branch or Object, the available options are visible.



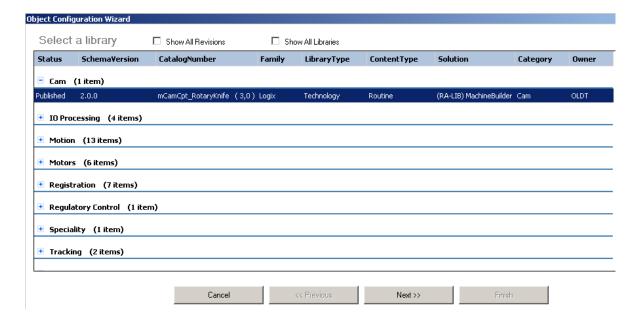
Adding a New Software Object to a Controller

Select the object to which the Software will be added.



Right-click and click Add New.

The **Object Configuration Wizard** is displayed.



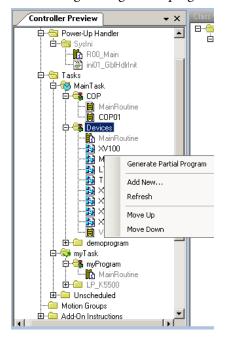
Click the + symbol to expand a Library Category and display the Libraries registered in the connected ACM Database.

Select a Library that is designed to be placed in the Selected Task or Program by highlighting a row and clicking **Next**.

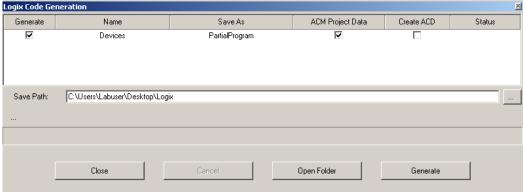
Click Finish to add the Object.

Generating a Partial Program

Generate Partial Program creates an export file (L5X) that can be imported into the Logix Designer as a program.



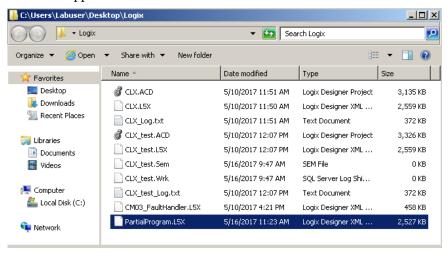
Select the source program for the Partial Program. Right-click and click Generate Partial Program. The Logix Code Generation dialog will appear.



Rename the file if needed by clicking in the Save As field and changing the name.

Click Generate.

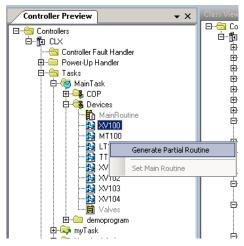
When the process is finished, click **Open Folder**. The contents of the **Logix** folder will appear.



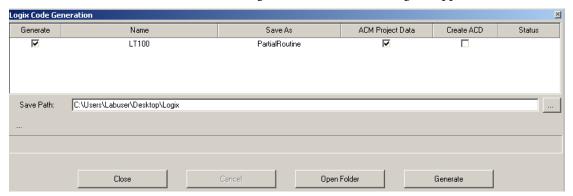
The new file will appear in the **Logix** folder.

Generating a Partial Routine

Generate Partial Routine allows you to create an export file (LX5) that can be imported into the Logix Designer as a routine.

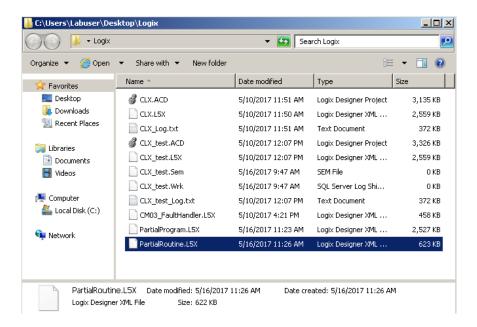


Select the source program for the Partial Routine. Right-click and click **Generate Partial Routine**. The Logix Code Generation dialog will appear.



Rename the file by clicking in the **Save As** field and click **Generate**.

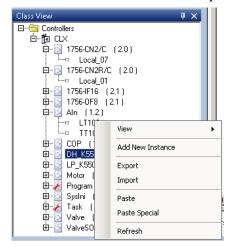
When the process is finished click **Open Folder**. The contents of the **Logix** folder will appear.



The new file will appear in the Logix folder.

Adding a New Instance

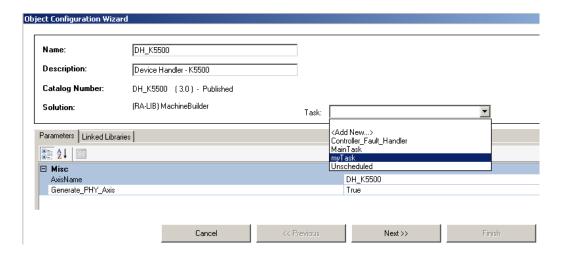
Adds a new Task in the **Class View** pane.



Select the Object the New Instance will be created from.

Right-click and click **Add New Instance**.

The **Object Configuration Wizard** is displayed.



Enter new information in the Name and Description fields if applicable.

Populate the Task field using the pull-down menu and click Next.

Click Finish to add the new instance.

Registered Library Context Menu Commands

Chapter Objectives

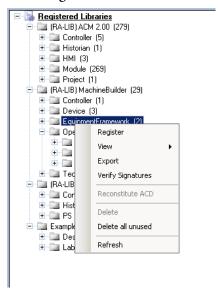
This chapter contains information on the Registered Library context menu commands and the use of those commands.

• Registered Libraries Context Menu

Each command only appears at the applicable level of the Registered Library branch.

Registered Libraries Context Menu

The Registered Libraries Context Menu is available by right-clicking any branch in the **Registered Libraries** tree view.



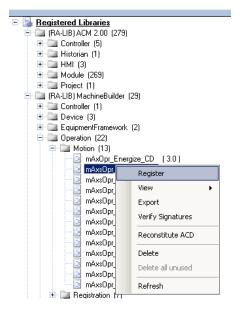
This table describes each **Registered Libraries Context Menu** command. Commands appear at the applicable level of the tree.

Registered Library	
Register	Used when a library Object has been provided as a HSL4 file and needs to be incorporated into ACM. Registers one or more library files (HSL4). Refer to <u>Registering an ACM Library on page 92</u> for more information.
View Pending Libraries	Displays a report showing Database Pending Libraries report. Available only at the Registered Libraries branch. Refer to <u>Viewing Registered Library Usage on page 126</u> for more information.
View Library Usage	Displays a report showing the Registered Library usage for the Libraries in the connected ACM database. Refer to <u>Viewing Registered Library Usage on page 126</u> for more information.
Export	Exports the selected Library to an HSL4 (xml) formatted file.
Verify Signatures	Verifies that the contents within each registered Library file comply with any signing rules and has originated from an approved source.
Reconstitute ACD	Opens the ACD Re-constitution Wizard. Refer to Reconstituting the ACD on page 93 for more information.
Delete	Deletes the selected library in the connected ACM Database. Libraries that are used in Projects cannot be deleted. A Global Library usage report will be displayed when a Library that is used is selected for deletion.
Delete all unused	Deletes all unused Libraries in the connected ACM Database. Available only at the Registered Libraries branch.
Refresh	Refreshes the tree view.
ACM Library	
View Pending Libraries per Solution	Displays a report showing the Registered Library usage for the Libraries in the selected pending Solution. Available only at a Solution branch. Refer to <u>Viewing Registered Library Usage on page 126</u> for more information.
View Library Usage per Solution	Displays a report showing the Registered Library usage for the Libraries in the selected Solution. Available only at a Solution branch. Refer to <u>Viewing</u> Registered Library Usage on page 126 for more information.

View Libraries per Solution	Displays a report showing the Registered Library usage for the Libraries in the selected Solution. Available only at a Solution branch. Refer to <u>Viewing</u> Registered Library Usage on page 126 for more information.
View Pending Libraries per Library Type	Displays a report showing the Registered Library usage for the selected pending Library Type. Available only at a Library branch. Refer to <u>Viewing Registered Library Usage on page 126</u> for more information.
View Project Library Usage per Library Type	Displays a report showing the Registered Library usage for the selected Library Type. Available only at a Library branch. Refer to <u>Viewing Registered Library Usage on page 126</u> for more information.
View Pending Libraries per Category	Displays a report showing the Registered Library usage for the selected pending Library Category. Available only at a Library branch. Refer to <u>Viewing Registered Library Usage on page 126</u> for more information.
View Library Usage per Category	Displays a report showing the Registered Library usage for the Libraries in the selected Library Category. Available only at a Library Category branch. Refer to <u>Viewing Registered Library Usage on page 126</u> for more information.
View Library Usage per Library	Displays a report showing the Registered Library usage for the selected Library. Available only at a Library branch. Refer to <u>Viewing Registered Library Usage on page 126</u> for more information.

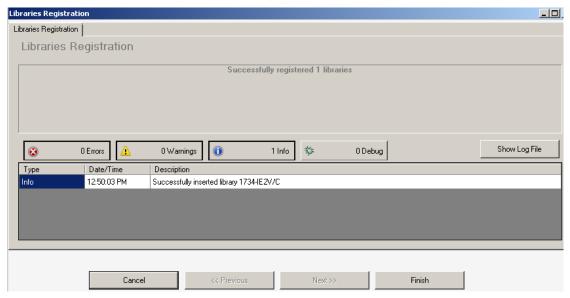
Registering an ACM Library

Verify that the ACM application is connected to the correct ACM Database by examining the Main GUI Title Bar. Refer to <u>Main GUI Title Bar on page 28</u> for more information.



Select the Library Object that will be registered.

Right-click to open the Registered Libraries Context Menu and click **Register**. The **Libraries Registration** dialog will display.

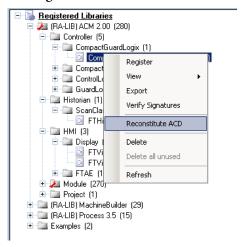


Review the information provided in the **Library Registration** dialog. Perform any indicated actions. Click **Finish** to complete the registration process.

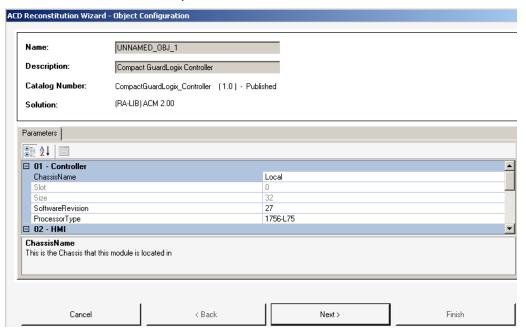
Reconstituting the ACD

Reconstitute the ACD in cases where editing the Library Object is required but the original Logix Designer project used to create the object is not available.

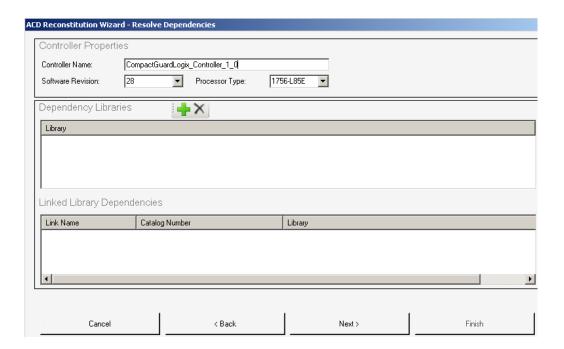
The **Reconstitute ACD** command is available by right-clicking the library file in the **Registered Libraries** tree view.



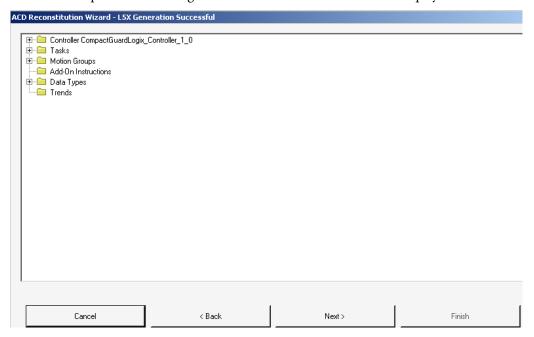
Right-click on the library file. To select multiple files hold down the <Ctrl> key and select the library files. Click **Reconstitute ACD**.



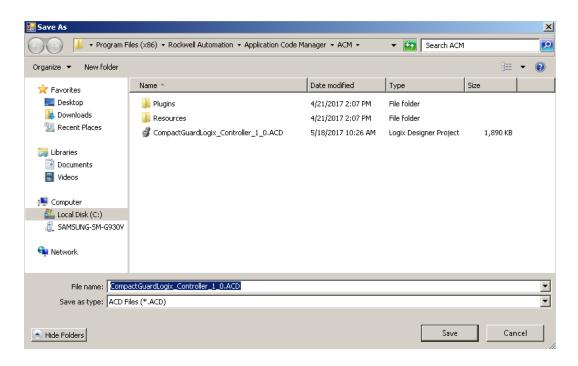
Click Next.



A preview of the Logix content contained in the ACD file displays.



Click **Next** to display the **Save As** screen.



Click **Save** to save the file. When the save is complete, click **Finish**.

Notes:

ACM Console

Chapter Objectives

This chapter gives a brief overview of the ACM Console and basic instructions.

• ACM Console

This command console allows you to perform some operations bypassing the GUI commands.

Use the ACM Console to perform various functions:

- Interact with the ACM, generate reports
- Register Library Objects
- View available commands
- View details of commands

ACM Console

This table lists some of the commands available in the ACM Console. This is a partial list of commands.

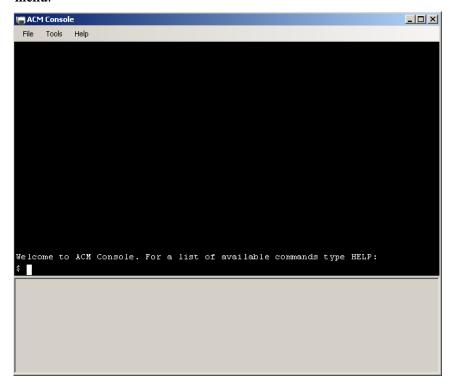
editparameters	Edits the values of an object instance's parameters.	
export	Allows various objects to be exported to an Excel or HSL4 file.	
generate	Generates the desired object as an L5X or ACD file.	
importproject	Imports into an ACM database from an Excel file.	
publishlibrary	Extracts and publishes a library from an ACD.	
registerlibrary	Registers the library into the ACM Database.	
switchbase	Switches to a different ACM Database at any point within a script.	

Opening the ACM Console

Minimize the ACM window if it is open.



Launch ACM Console from the **desktop** by selecting the icon shown or the **start** menu.



The ACM Console appears.

Generating a List of All Commands

Generates a list of all available commands when using the ACM Console.

```
_ | U ×
File Tools Help
Welcome to ACM Console. For a list of available commands type HELP:
$ help
EDITPARAMETERS:
   Edits the values of an object instance's parameters.
EXPORTALLPROJECTS:
   Exports all ACM Projects to Excel files.
EXPORTLIBRARIESBYATTRIBUTE:
    Exports libraries filtered by attribute to HSL4 files.
EXPORTLIBRARIESBYPROJECT:
    Exports libraries used in a project to HSL4 files.
EXPORTLIBRARIESBYQUERY:
    Exports libraries filtered by query to HSL4 files.
EXPORTPARTIAL:
    Exports part of an ACM Project to an Excel file.
EXPORTPROJECT:
    Exports an ACM Project to an Excel file.
GENERATECONTROLLER:
    Generates the specified controller as an L5% or ACD file
GENERATEPARTIAL:
    Generates the specified program or object instance as an L5% or ACD file
HELP:
    Displays command help.
IMPORTPROJECT:
```

Type **help** at the prompt, then press **Enter**.

A list of all commands is displayed.

Generating a Specific List of Commands

For a targeted list of multiple commands, type **help** and the first letters of the commands you will view.

```
Type HELP <COMMAND> for more detailed help on a specific command.

$ help export

Error at line 1 of <CONSOLE>: HELP: Ambiguous command 'EXPORT'.

$ help export
```

For example, type **help export** and press the **Tab** key to generate a list of all export commands.

```
Type HELP <COMMAND> for more detailed help on a specific command.

$ help export
Error at line 1 of <CONSOLE>: HELP: Ambiguous command 'EXPORT'.

$ help export
Error at line 1 of <CONSOLE>: HELP: Ambiguous command 'EXPORT'.

$ help Exportproject
```

A list of all commands that begin with "export" displays.

Generating Detailed Command Information

For detailed information on a specific command, type **help** then the full command.

```
Type HELP <COMMAND> for more detailed help on a specific command.

$ help export

Error at line 1 of <CONSOLE>: HELP: Ambiguous command 'EXPORT'.

$ help export

Error at line 1 of <CONSOLE>: HELP: Ambiguous command 'EXPORT'.

$ help Exportproject
```

For example, type help exportproject, then press Enter.

```
ACM Console
                                                                      File Tools Help
                   Name of project to export
                   Data Type: String
               <OUTPUTPATH>
                   File Path of output Excel File without an extension
(eg. "C:\ProjectExportFile")
                   Data Type: String
                <EXPORTUSEDLIBRARIES>
                   If TRUE export libraries used in project, if FALSE
don't export libraries
                   Data Type: Boolean
            Result:
               TRUE if the operation succeeds, otherwise FALSE
               Data Type: Boolean
```

Detailed information on the exportproject command displays.

Notes:

Import Export Manager

Chapter Objectives

This chapter provides information on the following topics:

- Accessing the Import Export Manager
- Import Export Manager Menu Bar
- Import Export Manager Import Tab
- Import Export Manager Export Tab
- Import Export Manager Compare Tab
- Import Export Template Manager

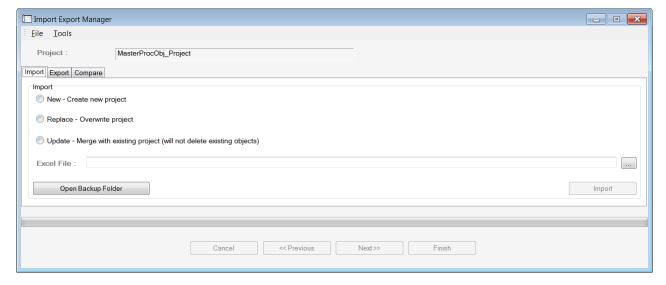
The Import Export Manager imports and exports ACM Project content to and from Schedules as Excel files (xlsx). Schedules have scope (for example, Project, Controller, Task, Program, Object) and content (for example, Device List, Device Interlocks).

Accessing the Import Export Manager

The Import Export Manager is accessed by executing one of several commands:

- Main GUI Tools Menu Import Export Manager command
- Context Menu Export command
- Context Menu Import command

Refer to <u>Main GUI Tools Menu on page 43</u> and <u>System View Context Menu Commands on page 49</u> for more information.



This table describes the controls on the Import Export Manager dialog.

Menu Bar	Refer to Import Export Manager Menu Bar on page 104 for more information.
Project:	Displays the Project that will be changed when importing a Schedule or exported to a Schedule. Refer to Import Export Manager File Menu on page 105 for information on selecting a Project.
Import Tab	Refer to Import Export Manager Import Tab on page 106 for more information.
Export Tab	Refer to Import Export Manager Export Tab on page 110 for more information.
Compare Tab	Refer to Import Export Manager Compare Tab on page 113 for more information.
Cancel	Closes the Import Export Manager.
<< Previous	Not available
Next>>	Not available
Finish	Closes the Import Export Manager. The command button is available when the import or export is completed.

Import Export Manager Menu Bar

The Import Export Manager menu bar is shown.

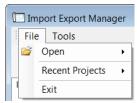
<u>F</u>ile <u>T</u>ools

This table describes the **Import Export Manager Menu Bar** selections.

File	Selects the ACM Project in the connected ACM Database for importing or exporting. Refer to Import Export Manager File Menu on page 105 for more information.
Tools	Provides a command to open the Import Export Template Manager. A command to log debug information in the ACM Log File and a command to view the ACM Log File is also provided. Refer to Import Export Manager Tools Menu on page 105 for more information.

Import Export Manager File Menu

The Import Export Manager File menu commands are shown.

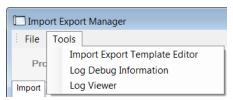


This table describes the commands on the Import Export Manager File Menu.

Open	Selects an existing ACM Project in the connected ACM Database for importing or exporting. The Project open in the Main GUI is selected by default when the Import Export Manager is opened. Choose an ACM Project from the list. The selected Project is displayed in the Project text box.
Recent Projects	Selects a recently opened ACM Project for importing or exporting. The Project displayed in the Main GUI is selected by default when the Import Export Manager is opened. Choose an ACM Project from the list. The selected Project is displayed in the Project text box.
Exit	Closes the Import Export Manager.

Import Export Manager Tools Menu

The Import Export Manager Tools menu commands are shown.



This table describes the commands on the **Import Export Manager Tools Menu**.

Import Export Template Editor	Opens the Import Export Template Manager . Refer to <u>Import Export Template Manager on page 115</u> for more information.
Log Debug Information	When checked, debug information is included in the ACM Log File. Information is written to the ACM Log File when design outputs are generated (for example, ControlLogix®, FactoryTalk® View, FactoryTalk Historian, Word) or when Schedules are imported or exported.
Log Viewer	Displays the contents of the most recent ACM Log File. A new ACM Log File is created for each ACM session.

Import Export Manager Import Tab

The Import Export Manager **Import** tab is used to import Objects (instances) and Parameter values from a Schedule (xlsx).

TIP

When importing Objects (instances), a compatible Library (class) must be registered in the ACM Database. The Catalog Number of the registered Library must match the Catalog Number in the Schedule and a Library with a revision greater than or equal to the revision in the Schedule must be registered.

If a Library with the same revision is registered, the Library with the same revision is used.

If a Library with the same revision is not registered and a Library with a greater revision is registered, the newest Library is used.

The Import Export Manager Import tab is shown.

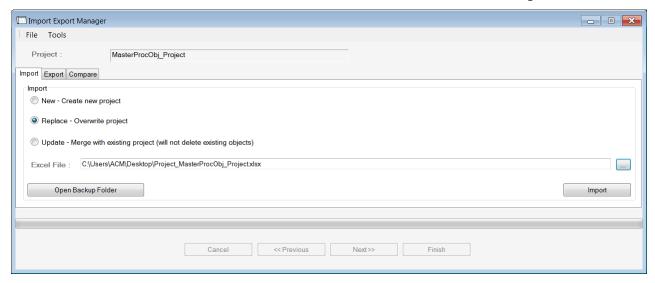


This table describes the controls on the Import Export Manager Import Tab.

New – Create new project	Select this radio button to create a new Project when importing a Schedule. The Project name in the Schedule cannot exist in the connected ACM Database. (The radio buttons are mutually exclusive.)
Replace – Overwrite project	Select this radio button to replace the Project shown in the Project text box when importing. The Project name in the Schedule must be the same as the Project shown in the Project text box. The selected Project is exported to the ACM Backup Folder and deleted from the ACM Database before importing the Schedule. (The radio buttons are mutually exclusive.)
Update – Merge with existing project (will not delete existing objects)	Select this radio button to update the Project shown in the Project text box when importing. The selected Project is exported to the ACM Backup Folder before importing the Schedule. Schedule content that is new will be added to the selected Project. Schedule content that has changed will be updated in the selected Project. Schedule content that was deleted or was not exported is not deleted from the selected Project. (The radio buttons are mutually exclusive.)
Excel File:	Click the ellipsis to open a Schedule (xlsx) for importing.
Open Backup Folder	Opens the ACM Backup Folder.
Import	Imports the selected Schedule. The command button is available when a valid import configuration has been selected. Refer to Importing a Schedule on page 107 for more information.

Importing a Schedule

Open the Import Export Manager by executing the **Import Export Manager** command in the **Main GUI Tools Menu** and select the **Import** tab.



Use the **Open** command in the Import Export Manager **File** menu to select the Project for import. The Project which is open in the Main GUI is selected by default.

TIP Verify that the correct Project is shown in the Project text box and the correct database name is shown in the Main GUI Title Bar.

Refer to Main GUI Title Bar on page 28 for more information.

Select **Replace**.

Click the ellipsis or type a Schedule file name (xlsx) in the **Excel File** text box.

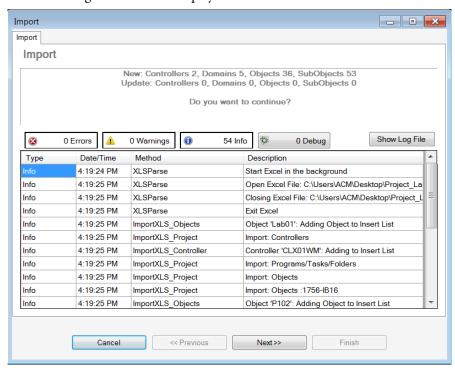
TIP Verify that the correct database name is displayed in the **Main GUI Title Bar**.

Refer to Main GUI Title Bar on page 28 for more information.

If a project is being replaced or undated, verify that the correct Project is shown

If a project is being replaced or updated, verify that the correct Project is shown in the **Project** text box. Use the **File Open** command to change the Project shown in the **Project** text box.

Click **Import**.

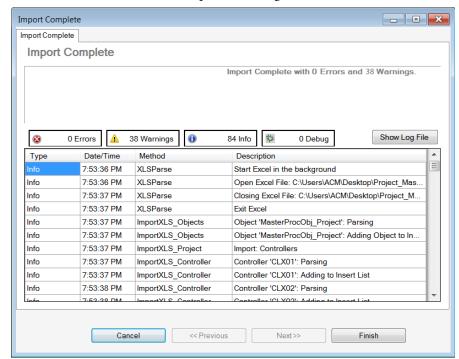


The ACM Log File entries are displayed.

TIP Errors, Warnings, Info, and Debug information are displayed by default. Filter the list of exceptions by clicking Errors, Warnings, Info, and/or Debug.

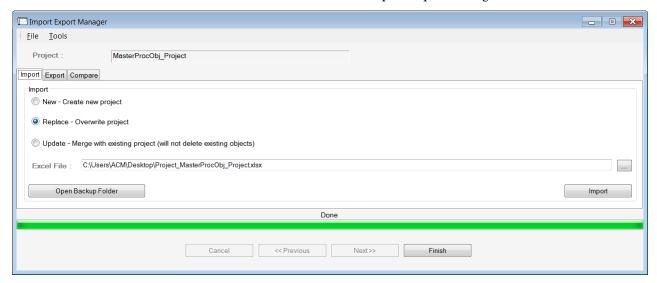
Refer to the Log Debug Information command in the Import Export Manager Tools Menu for more information on logging Debug information.

Clicking the Show Log File command will display the contents of the most recent ACM Log File.



Click **Next** to continue with the import and change the data in the ACM Database.

Click Finish to return to the Import Export Manager.

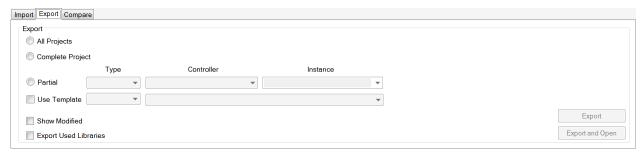


Click Finish to close the Import Export Manager.

Import Export Manager Export Tab

The Import Export Manager **Export** tab is used to export Objects (instances) and Parameter values to a Schedule (xlsx).

The Import Export Manager Export tab is shown.

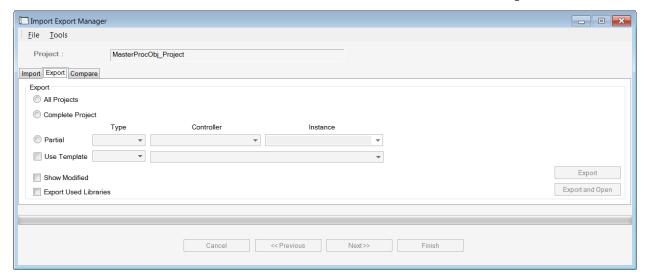


This table describes the controls on the Import Export Manager Export Tab.

All Projects	Select this radio button to export a Schedule for each Project in the connected ACM Database. A Template cannot be applied. (The radio buttons are mutually exclusive.)	
Complete Project	Select this radio button to export a Schedule for the Project shown in the Project text box. A Template can be applied to the export. (The radio buttons are mutually exclusive.)	
Partial	Select this radio button to export a Schedule with less than Project scope. Use the three combo boxes to select the Project Hardware, a Controller, a Task, a Program, or a single Object (instance). (The radio buttons are mutually exclusive.)	
Use Template	Check the box to limit the content (for example, Device List, Device Interlocks) of the Schedule by using a Schedule Template. Uncheck the box to export all available data for the scope selected (Complete Project or Partial). Use the two combo boxes to select a Local, Project, or Global Schedule Template. Refer to Import Export Template Manager on page 115 for information on creating custom Schedule Templates.	
Show Modified	Color codes "changed" (not equal to default) and "unchanged" (equal to default) Parameter values in the exported Schedule.	
Export Used Libraries	Includes all the associated Library files for the Project/Controller in the export.	
Export	Exports the Schedule. The command button is available when a valid export configuration has been selected. Refer to Exporting a Schedule on page 111 for more information.	
Export and Open	Exports the Schedule and opens it when the export is complete. The command button is available when a valid export configuration has been selected. Refer to Exporting a Schedule on page 111 for more information.	

Exporting a Schedule

Open the Import Export Manager by executing the **Import Export Manager** command in the **Main GUI Tools Menu** and select the **Export** tab.



Use the **Open** command in the Import Export Manager **File** menu to select the Project for export. The Project open in the Main GUI is selected by default.

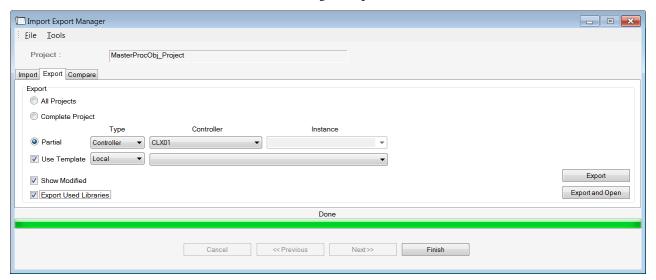
TIP Verify that the correct Project is shown in the **Project** text box and the correct database name is shown in the **Main GUI Title Bar**.

Refer to Main GUI Title Bar on page 28 for more information.

Configure the scope of the Schedule by clicking **Partial** and select a Controller.

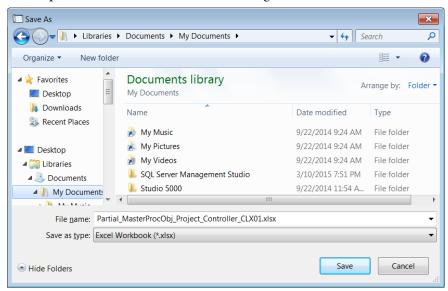
Limit the content (for example, Device List, Device Interlocks) of the Schedule by checking the **Use Template** check box and selecting the Local Device List Schedule Template.

Check the Show Modified check box to color code "changed" (not equal to default) and "unchanged" (equal to default) Parameter values.



Click Export.

Enter a path and file name in the Save As dialog.



Click **Save** to save the Schedule (xlsx).

If there is an Error or Warning, the ACM Log File entries are displayed when the export is complete.

TIP Errors, Warnings, Info, and Debug information are displayed by default. Filter the list of exceptions by clicking Errors, Warnings, Info, and/or Debug.

Refer to the Log Debug Information command in the Import Export Manager Tools Menu for more information on logging Debug Information.

Clicking the Show Log File command will display the contents of the most recent ACM Log File.

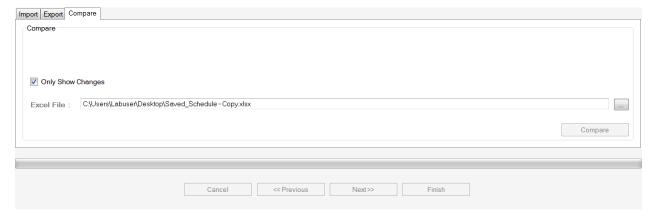
_ • × Import Export Manager <u>F</u>ile <u>T</u>ools Project : MasterProcObj_Project Import Export Compare All Projects Complete Project Controller Type Instance ▼ CLX01 Controller Export Show Modified Export and Open Export Used Libraries Done

Click Finish to return to the Import Export Manager.

Click Finish to close the Import Export Manager.

Import Export Manager Compare Tab

The Import Export Manager Compare tab is used to compare the current Project to a previously saved Schedule (xlsx). It is used to create a report (xlsx) that highlights differences between the Project and the Schedule.



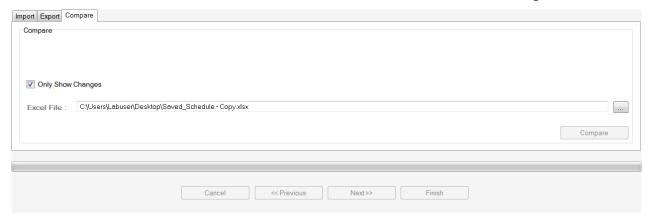
This table describes the controls on the **Import Export Manager Compare Tab**.

Only Show Changes	Select this check box to create a report that only lists the Project content that has changed.	
Excel File:	Click the ellipsis to open a Schedule (xlsx) to compare with the current Project.	
Compare	Compares the current Project to the selected Schedule. The command button is available when a valid Schedule has been selected. Refer to Comparing a Project to a Saved Schedule on page 114 for more information.	
Cancel	Cancels the comparison. The command button is available once the comparison is in progress.	

Previous	Not used
Next	Not used
Finish	Closes the tab. The command button is available once the comparison file has been created.

Comparing a Project to a Saved Schedule

Open the Import Export Manager by executing the **Import Export Manager** command in the **Main GUI Tools Menu** and select the **Compare** tab.

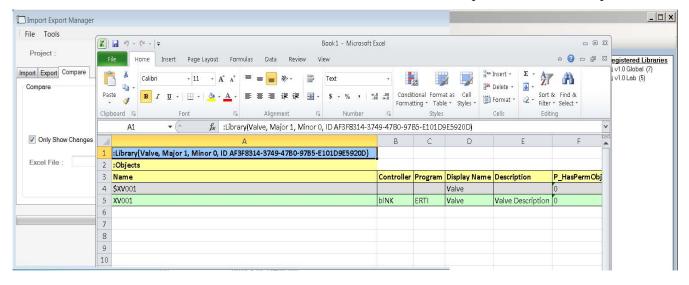


Use the Excel File field to select the Schedule to use for comparison.

Limit the content of the created report to only Project content that is different from content in the Schedule by checking the **Only Show Changes** check box.

Click Compare.

Click the **Cancel** button to cancel the comparison before it is complete.



Use the **File->Save** command in Excel to save the report.

Click **Finish** to close the Import Export Manager.

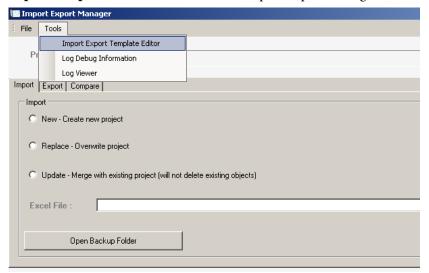
Import Export Template Manager

The **Import Export Template Manager** can be used to create custom Schedule Templates or copy/move Schedule Templates from one location to another.

Three Schedule Template locations are available:

- Local Located in the Windows User Folder. Available only to the ACM User.
- Project Located in the ACM Database. Available to all ACM users with this Project open.
- Global Located in the ACM Database. Available to all ACM users connected to this ACM Database.

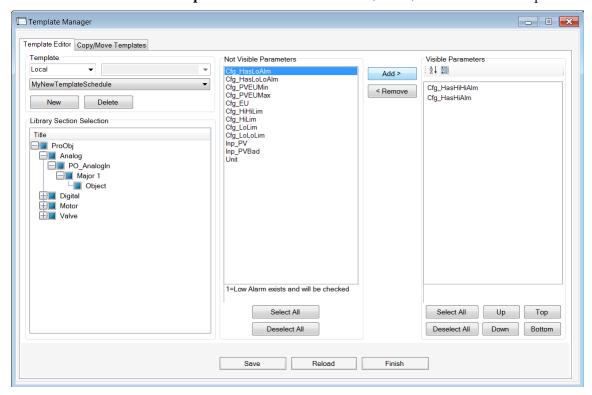
The **Import Export Template Manager** is accessed by executing the **Import Export Template Editor** command in the Import Export Manager **Tools** menu.



Refer to <u>Import Export Manager Tools Menu on page 105</u> in this chapter for more information.

Import Export Template Manager Template Editor Tab

The **Template Editor** tab is used to create, delete, or edit Schedule Templates.

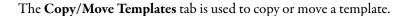


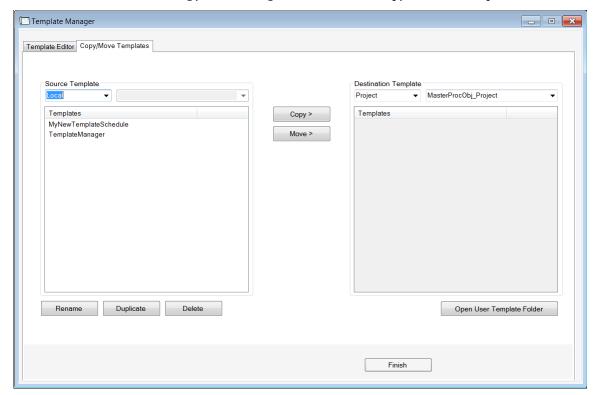
This table describes the controls on the **Import Export Template Manager Template Editor Tab**.

Template Frame	Selects a Schedule Template. Use the combo boxes to select a Schedule Template location, a Project name (if located in Project), and a Schedule name. Use the Delete command to delete the selected Schedule Template. Use the New command to create a new Schedule Template. Refer to Creating a New Schedule Template Using the Import Export Template Manager on page 119 for more information. (If the Schedule Template format is old, the Template Manager will prompt to upgrade the Template format to the latest version when the Schedule Template is selected.)	
Library Section Selection Frame	Selects a Library Object or Sub-Object definition from the Registered Libraries. The Object or Sub-Object Parameters are displayed in the Not Visible Parameters or Visible Parameters list boxes.	
Not Visible Parameters Frame	Displays the Object or Sub-Object Parameters that will not be included in Schedules exported using this Schedule Template. Select Parameters in the list box to move to the Visible Parameters Frame . Ctrl-click, Shift-Click, Click-and-Drag, Select All , and Deselect All commands can be used to select multiple Parameters.	
Visible Parameters Frame	Displays the Object or Sub-Object Parameters that will be included in Schedules exported using this Schedule Template. Select Parameters in the list box to move to the Not Visible Parameters Frame. Ctrl-click, Shift-Click, Click-and-Drag, Select All, and Deselect All commands can be used to select multiple Parameters. Use the Up, Down, Top, and Bottom commands to control the order in which the Parameters will be displayed in the exported Schedule. Use the sort buttons to display the Parameters in groups or alphabetically.	

Add >	Moves the Parameter selected in the Not Visible Parameter Frame to the Visible Parameter Frame .
< Remove	Moves the Parameter selected in the Visible Parameter Frame to the Not Visible Parameter Frame .
Save	Saves the Schedule Template to the Schedule Template settings file (C:\Documents and Settings\ <username>\Local Settings\Application Data\ Rockwell Automation\Application Code Manager \Templates\<template>).</template></username>
Reload	Cancels any Template changes made since the last Save command was executed by reloading the Schedule Template from the Schedule Template settings file (C:\Documents and Settings\\Application Data\Rockwell Automation\Application Code Manager \Templates\ <templates\.< td=""></templates\.<>
Finish	Closes the Import Export Template Manager.

Import Export Template Manager Copy/Move Templates Tab





This table describes the controls on the **Import Export Template Manager** Copy/Move Templates Tab.

Source Template Frame	Selects a source for copying or moving a Schedule Template. Use the combo boxes to select a Schedule Template location and a Project name (if located in Project). Select a Schedule Template name in the list box.	
Destination Template Frame	Selects a destination for copying or moving a Schedule Template. Use the combo boxes to select a Schedule Template location and a Project name (if located in Project). The Schedule Templates which are in the selected destination location are displayed in the list box.	
Copy>	Copies the Schedule Template selected in the Source Template frame to the location selected in the Destination Template frame.	
Move>	Moves the Schedule Template selected in the Source Template frame to the location selected in the Destination Template frame.	
Rename	Renames the Schedule Template selected in the Source Template frame.	
Duplicate	Prompts for a new Schedule Template name and copies the Schedule Template selected in the Source Template frame.	
Delete	Deletes the Schedule Template selected in the Source Template frame.	
Open User Template Folder	Opens the folder where Local Schedule Templates (settings.xml) are stored (Windows User Folder).	
Finish	Closes the Import Export Template Manager.	

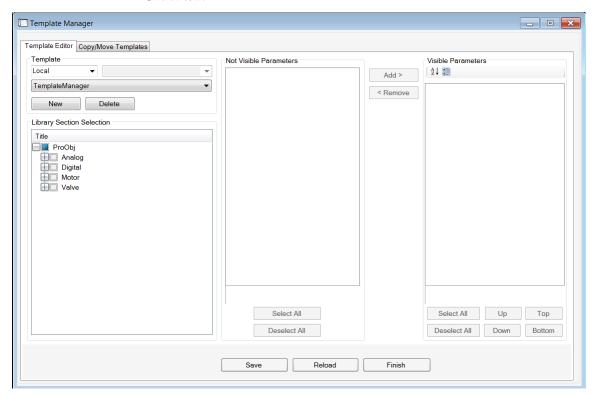
Creating a New Schedule Template Using the Import Export Template Manager

Open the Import Export Manager by executing the **Import Export Manager** command in the **Main GUI Tools Menu**.

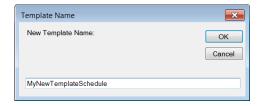
Open the Import Export Template Manager by executing the **Import Export Template Editor** command in the Import Export Manager **Tools** menu and select the **Template Editor** tab.

Select a Schedule Template location and a Project name (if located in Project) using the combo boxes in the Template frame.



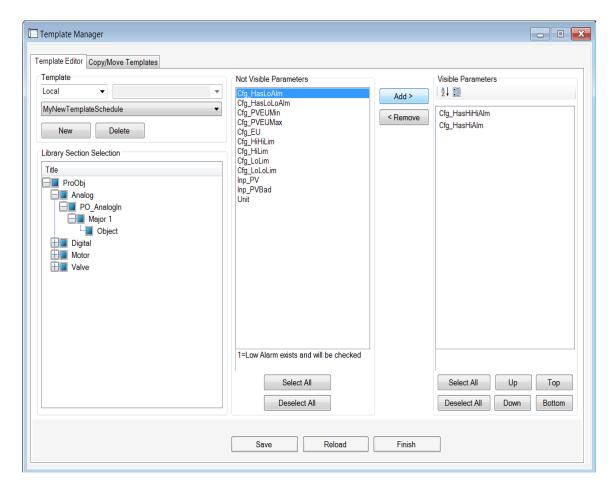


Enter a name for the new Schedule Template and click **OK**.



The new Schedule Template name appears in the Template frame.

Add the desired Object and Sub-Object Parameters to the new Schedule Template by selecting the Parameters in the Library Section Selection frame and clicking **Add** >.



Click **Save** to save the changes.

Click **Reload** to cancel all edits made since the last time the **Save** command was executed.

Click Finish to close the Import Export Template Manager.

Database Manager

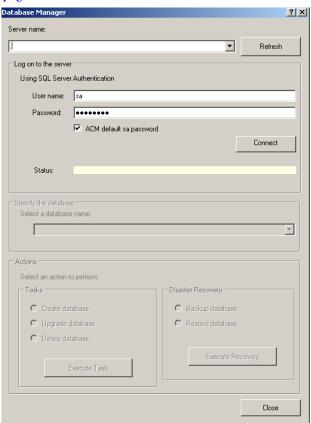
Chapter Objectives

This chapter provides information on the following topics:

- Accessing the Database Manager
- Creating an ACM Database
- Deleting a Database

Accessing the Database Manager

The Database Manager is accessed by executing the **Database Manager** command in the **Main GUI Tools Menu**. Refer to <u>Main GUI Tools Menu on page 43</u> for more information.



This table describes the controls on the **Database Manager** dialog.

Server name:	Selects a computer name and SQL server instance from a pull-down list, or enter a computer name and SQL server instance in the following format: <computer name=""> \ < SQL Server Instance></computer>			
Refresh	Refreshes the Server name selections.			
Log on to the server				
User name:	SQL server user name entered during ACM Database creation. Refer to Creating-an ACM Database on page 123 for more information. The default user name is "sa".			
Password:	SQL server password entered when SQL Server Express was installed. Refer to <u>Installing the Application Code Manager Application on page 16</u> for more information.			
ACM default sa password	Selects the default ACM password. Check this box if the default SQL server password was entered when SQL Server Express was installed. Refer to Installing the Application Code Manager Application on page 16 for more information.			
Connect	Connects to the database named in the Select a database name combo box using the SQL server entered in the Server name combo box.			
Status:	Displays user connection status.			
Specify the database				
Select a database name:	Enter a name or select an existing name from the pull-down list. If the name entered is unique, a new database name will be created.			
Actions – Tasks				
Create database	Creates a database using the SQL server entered in the Server name combo box and the database name entered in the Select a database name combo box when the Execute Task command is clicked. Refer to Creating an ACM Database on page 123 for more information.			
Upgrade database	Upgrades the ACM Database named in the Select a database name combo box using the SQL server entered in the Server name combo box when the Execute Task command is clicked.			
Delete database	Deletes the database named in the Select a database name combo box using the SQL server entered in the Server name combo box when the Execute Task command is clicked. Refer to <u>Deleting a Database on page 124</u> for more information.			
Execute Task	Performs the selected task.			
Actions – Disaster Recovery				
Backup database	Makes a backup copy of the database file named in the Select a database name combo box when the Execute Recovery command is clicked.			
Restore database	Replaces the database file named in the Select a database name combo box with a database file when the Execute Recovery command is clicked.			
Execute Recovery	Performs the selected recovery.			

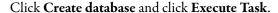
Creating an ACM Database

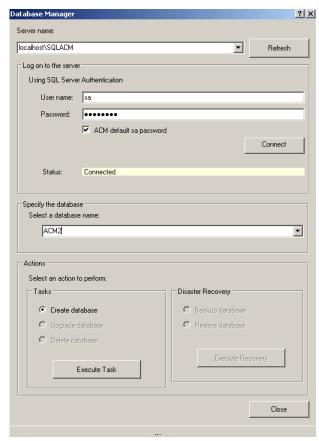
Display the **Database Manager** dialog by executing the **Database Manager** command in the **Main GUI Tools Menu**.

Enter a computer name and a SQL server instance in the **Server name** combo box. Enter the SQL server authentication and click **Connect**.

TIP Contact the database administrator for the computer name, the SQL server instance, and the server authentication if you did not install this SQL server instance.

In most instances, use the default ACM Database name (ACM).





The **Database Manager** will display the results. Click **OK**.

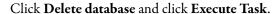
Refer to Connecting to an ACM Database on page 39 for information on connecting to the ACM Database.

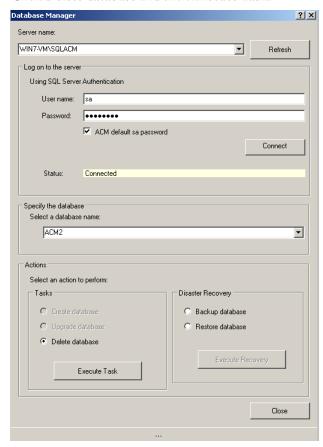
Deleting a Database

Display the **Database Manager** dialog by executing the **Database Manager** command in the **Main GUI Tools Menu**.

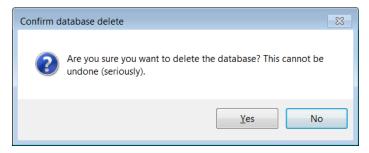
Enter a computer name and a SQL server instance in the **Server name** combo box. Enter the SQL server authentication, click **Connect**, and enter a database name.

TIP Contact the database administrator for the computer name, the SQL server instance, and the SQL server authentication if you did not install this SQL server instance.





The **Database Manager** will prompt for confirmation and display the results. Click **Yes**.



Click OK.

Reports

Chapter Objectives

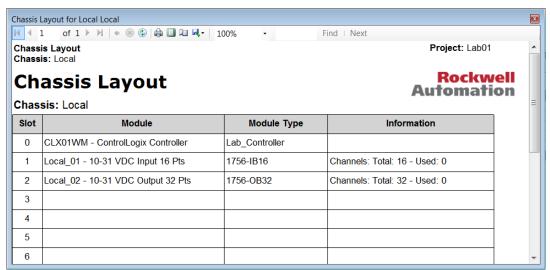
This chapter provides information on the following topics:

- Generating a Report
- Viewing Registered Library Usage
- Viewing Project History

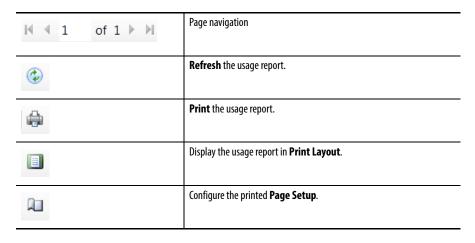
Generating a Report

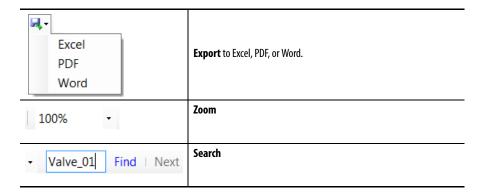
Reports can be generated by executing any of the **View** context menu commands.

For example, executing the **View Chassis Layout** command in the context menu for a Controller displays the following **Report**:



The **Report** button bar includes the following commands.



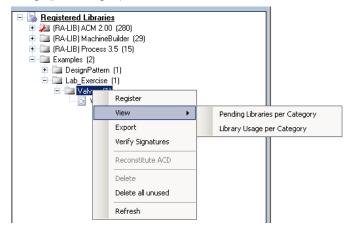


Viewing Registered Library Usage

Determine the scope of the report (Registered Libraries, Solution, Library Type, Library Category, or Library Catalog Number).

Display the **Registered Libraries** context menu from the branch of the Registered Libraries tree view corresponding to the desired scope and click the **Library Usage** command.

For example, to display the usage for the Libraries in the Valve Library Category, display the **Registered Libraries** context menu by right-clicking on the Valve Library Category in the Registered Libraries tree view and click the **Library Usage per Category** command.



The Library usage for the Valve Library Category is displayed.



Database Library Usage per Library Category



Database: localhost\SQLACM.ACM
Solution: Examples, Library Type: Lab_Exercise

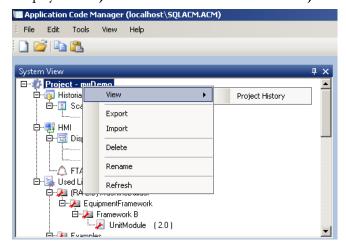
Category: Valves

‡	Major	Minor	Usage	\$
Catalog Number	Rev	Rev	Count	
ValveSO	1	0		0

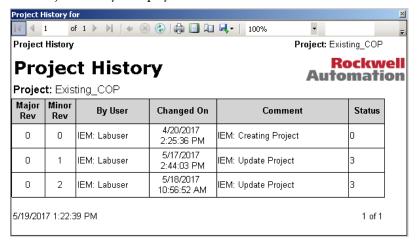
5/10/2017 3:20:51 PM 1 of 1

Viewing Project History

Display the **Project** context menu and click **View Project History**.



The Project history is displayed.



Design Collaboration

Chapter Objectives

This chapter provides information on the following topics:

- Creating a Central ACM Database
- Sharing Libraries, Templates, and Schedules
- Other Considerations

When working in Projects where multiple engineers will need to modify the information stored in the ACM Database, there are two possible approaches:

- 1. Select a single project engineer as the ACM Database "owner". The ACM Database "owner" will be the only project engineer using the ACM and accessing the ACM Database. The ACM Database "owner" will provide Schedules and design output to the rest of the project team and will be responsible for maintaining all project data in the ACM Database. This option simplifies the IT requirements by eliminating the need for a central ACM Database. However, having a single ACM project engineer maintaining all project data in the ACM Database can limit productivity.
- 2. Use a central ACM Database accessible to all project engineers. All project engineers use the ACM and access the same ACM Database. This requires a computer running MS SQL Server 2012, which is available to all ACM users. Although there is a possibility of ACM users overwriting each other's work, and some additional knowledge of MS SQL Server management is required, a central ACM Database provides the best work flow. Refer to Creating a Central ACM Database for more information.

Creating a Central ACM Database

Select a computer that can be shared and accessed by all users in the project. This can be a standard computer that doesn't belong to a particular user or a project computer. The computer must always be turned on and available. Microsoft SQL Server 2012 is the only software required on the shared computer.

Install SQL Server 2012 via the ACM installation media. Select only SQL Server 2012 when presented with the selection of install options. Refer to Installing the Application Code Manager Application on page 16.

Configure the SQL server as follows:

- 1. Add Users: Normally the ACM uses Windows Authentication to connect to the ACM Database. When the ACM Database is located in a remote computer, local users will need to be created using the SQL Server Management Studio. You can create one user for all the Project engineers that will connect to the database or an individual user for each Project engineer. At least one of the users must have "dbcreator" or "sysadmin" rights in the ACM Database. All other users only need "db_datareader" and "db_datawriter" rights in the ACM Database. You can only assign users to the ACM Database after the ACM Database has been created. Refer to Creating a Central ACM Database on page 129 for more information.
- 2. Record Database Connection Information: Record the SQL server computer name and/or computer IP address, the SQL server instance name, the SQL server authentication (username and password), and the ACM Database name. This information will be required by ACM users attempting to connect to the central ACM Database. Refer to Connecting to an ACM Database on page 39 for more information.

Sharing Libraries, Templates, and Schedules

All Libraries in the Registered Libraries tree view are available to all ACM users that are connected to the ACM Database.

Windows User Folder Templates (Schedule Templates) can be shared by copying or moving the Schedule Template to the central ACM Database (Project, Global). Refer to Import Export Template Manager Copy/Move Templates Tabon page 118 for more information.

ACM Program Folder Templates can be shared by placing the Template files in a shared network folder.

Project data that can be reused in multiple ACM Projects can be exported to a Schedule (for example, Default ScanClasses) and shared by placing the Schedule (xlsx) in a shared network folder.

Other Considerations

To avoid the possibility of ACM users overwriting each other's work in a central ACM Database, ACM users should work in different Projects or branches of the same Project tree view. Project work can be divided by function (for example, Controller Hardware, Controller Software, HMI, Historian) or by area (for example, Receiving, Mixer, Shipyard).

Use the Partial export option to avoid exporting the same data to more than one Schedule. If the same data is imported from more than one Schedule, the last Schedule imported will determine the data.

Export a Project Schedule periodically for backup.

Refer to Chapter 9, Import Export Manager for more information.

Α	Delete Action dialog 82		
About Application Code Manager dialog 47	design collaboration 129		
ACD file 9, 10	design process 9		
Adding objects from 68			
Detaching objects from 75	E		
Merging objects with 75	Excel 103		
Reconstituting 93			
Updating objects from 72	F		
ACM Console 14, 97	-		
ACM Database 11, 12, 15, 25, 26, 42, 78, 84, 129	FactoryTalk® Historian 15 FactoryTalk® View 12, 13, 15		
connecting 23, 39	FT Historian SE 11		
creating 129	FT View 11		
owner 129			
record information 130	Н		
ACM Project 26, 103, 130			
Add-On Instruction 10, 61	Hardware		
Application Code Manager (ACM) 9, 12	adding a new Hardware Module 77		
installation 15	deleting a referenced Module 82		
upgrading 26	Hardware branch 77		
	Historian branch 31, 51 Historian Category branch 51		
C	Historian Object 53		
Class branch 34	adding a new Object 52		
Class View	Historian Object hierarchy 31		
Context Menu Commands 63	HMI branch 32, 54		
Class view 31	HMI Category 54		
Connection Properties dialog 23, 39	HMI Object 56		
Controller 9, 103	adding a new Object 55		
adding a new Controller 67	HMI Object hierarchy 32		
Adding objects from ACD/L5X 68			
creating a new Controller 66	1		
Detaching objects from ACD/L5X 75	I/O Configurations 10		
Merging objects with ACD/L5X 75	Import Export Manager 103		
Updating objects from ACD/L5X 72	inheritance 13		
Controller branch 34, 64	overriding 13		
Controller Preview	installation 15		
Context Menu Commands 63	installing Library and Template files 19		
Controller Preview or Class View pane 64	default folder locations 19		
Controller view 30	installing the application 16		
	instantiation 11		
D			
data type 10	L		
Database Manager 22, 121	L5X file		
accessing 20, 121	Adding objects from 68		
creating an ACM Database 22, 123	Detaching objects from 75		
deleting a Database 124	Merging objects with 75		
Database Manager dialog 21, 122			
database name 28	Updating objects from 72		
decoration 10, 13	Librarian 9, 10		

Library 130	R
organization 29	Registered Libraries
registering 92	tree view 29, 90, 130
registering the default Libraries 25	Registered Library 89
Library branch 58	Context Menu Commands 90
Library Designer 9, 10	Registered Library Usage 126
Library hierarchy 33	Report 125
Library Object	Report button bar 125
assignment 10	
location of default files 19	S
Library Object classification 11	-
Category 11	Schedule 130 Software
Library Type 11	adding a new Software Object 83
Solution 11	Software branch 83
version number 11	SQL Server 2012 16, 129
Library Object Manager (LOM) 9, 11	SQL Server instance 28, 40
Logix Object 9	Studio 5000 Logix Designer® 9, 15
	Sub-Object 35, 36, 61, 80
М	Sub-Object Parameters tab 36, 61
•••	System View 30
Main GUI 22, 23, 27, 49, 63, 89, 92, 97 Main GUI Button Bar 28, 38	Context Menu Commands 49
Main GUI Menu Bar 28, 37	
Main GUI Object Parameter dialog 35	Ţ
Main GUI Project tree view 30, 31, 33, 34	•
Main GUI Title Bar 25, 28	Tag Controller 9
Microsoft Office 15	
	Task 9, 103
0	Template 130 location of default files 19
•	location of default files 19
Object 30, 103	
Object Configuration Wizard 52, 55, 78, 83	U
	Update Used Libraries dialog 59
P	Used Libraries branch 33
Parameter 35	
Parameter group 35	X
Program 103	
Project 15, 33, 50	XML 12
copying an existing Project 42	
creating a new Project 41	
Project Engineer 10	
Project history 128	
Project Library 60	
updating a Project Library 58	
Project Object 60	

Rockwell Automation Support

Rockwell Automation provides technical information on the Web to assist you in using its products. At http://www.rockwellautomation.com/support you can find technical and application notes, sample code, and links to software service packs. You can also visit our Support Center at https://rockwellautomation.custhelp.com/ for software updates, support chats and forums, technical information, FAQs, and to sign up for product notification updates.

In addition, we offer multiple support programs for installation, configuration, and troubleshooting. For more information, contact your local distributor or Rockwell Automation representative, or visit http://www.rockwellautomation.com/services/online-phone.

Installation Assistance

If you experience a problem within the first 24 hours of installation, review the information that is contained in this manual. You can contact Customer Support for initial help in getting your product up and running.

United States or Canada	1.440.646.3434
Outside United States or Canada	Use the Worldwide Locator at http://www.rockwellautomation.com/rockwellautomation/support/overview.page, or contact your local Rockwell Automation representative.

New Product Satisfaction Return

Rockwell Automation tests all of its products to help ensure that they are fully operational when shipped from the manufacturing facility. However, if your product is not functioning and needs to be returned, follow these procedures.

	Contact your distributor. You must provide a Customer Support case number (call the phone number above to obtain one) to your distributor to complete the return process.
Outside United States	Please contact your local Rockwell Automation representative for the return procedure.

Documentation Feedback

Your comments will help us serve your documentation needs better. If you have any suggestions on how to improve this document, complete this form, publication <u>RA-DU002</u>, available at http://www.rockwellautomation.com/literature/.

Rockwell Automation maintains current product environmental information on its website at http://www.rockwellautomation.com/rockwellautomation/about-us/sustainability-ethics/product-environmental-compliance.page.

Rockwell Otomasyon Ticaret A.Ş., Kar Plaza İş Merkezi E Blok Kat:6 34752 İçerenköy, İstanbul, Tel: +90 (216) 5698400

www.rockwellautomation.com

Power, Control and Information Solutions Headquarters

Americas: Rockwell Automation, 1201 South Second Street, Milwaukee, WI 53204-2496 USA, Tel: (1) 414.382.2000, Fax: (1) 414.382.4444 Europe/Middle East/Africa: Rockwell Automation NV, Pegasus Park, De Kleetlaan 12a, 1831 Diegem, Belgium, Tel: (32) 2 663 0600, Fax: (32) 2 663 0640 Asia Pacific: Rockwell Automation, Level 14, Core F, Cyberport 3, 100 Cyberport Road, Hong Kong, Tel: (852) 2887 4788, Fax: (852) 2508 1846

Publication LOGIX-UM003B-EN-P - July 2017